

Glen Eagle Resources

January 20th, 2014

Autorité des marchés financiers
Alberta Securities Commission
British Columbia Securities Commission

To whom it may concern:

A revised Technical Report (NI 43-101) is deposited today to replace the Technical Report (NI 43-101) deposited on November 5th, 2013.

Changes were made to the format of the report in keeping with project not being an 'advanced property'.

An additional map was added to the report from the surveyor showing the Property selected for infrastructure installation.

The tables showing the resources were restructured for clarity, but no change to the inferred resource was made.

Sincerely,

(s) JEAN LABRECQUE
Jean Labrecque
President
Montreal (Quebec)