



Via: Sedar

May 1, 2001

The Ontario Securities Commission
The Alberta Securities Commission
The British Columbia Securities Commission

The Canadian Venture Exchange-Alberta

Please find attached hereto a copy of a Material Change Report for a press release issued by the Corporation on May 1, 2001.

Should you require additional documentation, please do not hesitate to contact the undersigned.

Yours truly,
OIL SPRINGS ENERGY CORP.

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