Form 51–102F3
MATERIAL CHANGE REPORT

Item 1. Name and Address of Company

Liberty One Lithium Corp. (the "**Company**")
2288 - 1177 W Hastings Street
Vancouver, BC V6E 2K3

Item 2. Date of Material Change

June 4, 2019.

Item 3. News Release

News Release dated June 4, 2019 was disseminated via Stockwatch and Market News and filed on SEDAR on June 4, 2019.

Item 4. Summary of Material Change

The Company has closed a non-brokered private placement of units and raised $1,000,311.84.

Item 5. Full Description of Material Change

5.1 Full Description of Material Change

The Company announced further to its news release of May 2,1 2019, that the Company has closed a non-brokered private placement of 11,114,576 units of the Company (the "**Units**") at $0.09 per Unit for gross proceeds of $1,000,311.84 (the "**Offering**").

Each Unit consisted of one common share in the capital of the Company (a "**Share**") and one common share purchase warrant (a "**Warrant**"). Each Warrant will entitle the holder to purchase one additional Share at a price of $0.12 per Share on or before June 4, 2021.

No finder's fee was paid in connection with the Offering. All securities issued in connection with the Offering are subject to a statutory hold period of four months plus a day in accordance with applicable securities legislation ending on October 5, 2019. The net proceeds received from the Offering will be used for general working capital of the Company.

5.2 Disclosure for Restructuring Transactions

Not applicable.

Item 6. Reliance on subsection 7.1(2) of National Instrument 51–102

Not applicable.

Item 7. Omitted Information

None.

Item 8. Executive Officers

The following senior officer of the Company is knowledgeable about the material change and this Material Change Report and may be contacted:

Brad Nichol, Chief Executive Officer
Telephone: 604- 343-4547

Item 9. Date of Report

DATED at Vancouver, BC, this 4th day of June, 2019.