THREE SIXTY SOLAR LTD.

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NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that an Annual General Meeting (the "**Meeting**") of the shareholders (the "**Shareholders**") of Three Sixty Solar Ltd. (the "**Company** or the **"Corporation"**) will be held at the offices of McMillan LLP, Suite 1500, 1055 West Georgia Street, Vancouver, British Columbia, Canada on Friday, December 15, 2023 at l1 o'clock a.m. (Pacific Time).

The Company is offering Shareholders the option to listen and participate (but not vote) at the Meeting in real time by conference call as follows:

Dial by your location:

Canada Toll Free +1-855-244-8677	**US Toll Free +1-415-655-0002**	**Access Code: 95400309**

Should any changes to the Meeting format occur, the Company will announce any and all changes by way of news release, which will be filed under the Company's corporate profile on SEDAR+ at www.sedarplus.ca. We strongly recommend you check the Company's website www.threesixtysolar.com. prior to the Meeting for the most current information. In the event of any changes to the Meeting format, the Company will not prepare or mail amended Meeting materials.

Shareholders who intend to attend the meeting via telephone conference must **submit votes by Proxy ahead of the proxy deadline of 11 o'clock a.m. (Pacific Time) on Wednesday, December 13, 2023.**

Purpose of the Meeting:

1. to table the consolidated financial statements for the first completed fiscal year end September 30, 2022 and September 30, 2021, together with the auditor's report thereon, and the related management's discussion and analysis;
2. to elect directors of the Company for the ensuing year; and
3. to appoint Dale Matheson Carr-Hilton LaBonte LLP, Chartered Professional Accountants ("**DMCL**"), as auditor of the Company for the ensuing year.

An Information Circular accompanies this Notice, which contains details of matters to be considered at the Meeting. No other matters are contemplated however any permitted amendment to or variation of any matter identified in this Notice may properly be considered at the Meeting. The Meeting may also consider the transaction of such other business as may properly come before the Meeting or any adjournment thereof.

A copy of the consolidated audited financial statements for the financial year ended September 30, 2022 and September 30, 2021, the report of the auditor thereon, and the related management's discussion and analysis will be made available at the Meeting and are available under the Company's profile on SEDAR+ at www.sedarplus.ca.

DATED at Vancouver, British Columbia, November 14, 2023.

BY ORDER OF THE BOARD

"Brian Roth"

Brian Roth
Chief Executive Officer and Director