



Alberta Securities Commission

July 12, 2012

SEDAR Project # 01923310

Attention: Peter W. Yates

Fraser Milner Casgrain LLP
15th Floor, Bankers Court
850 - 2nd Street, SW
Calgary, Alberta. T2P 0R8

Dear Sirs/Mesdames:

RE: **BOWOOD ENERGY INC.**
Rights Offering Circular dated: July 12, 2012

The material submitted pursuant to section 2.1 of National Instrument 45-106 ***Prospectus & Registration Exemptions*** is satisfactory for the purpose of providing written notice to the Executive Director.

Very truly yours,

Per: "Blaine Young"

Blaine Young

Associate Director, Corporate Finance