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Trench, Rossi e Watanabe
Advogados

August 09, 2017

TO: Alberta Securities Commission
Ontario Securities Commission
British Columbia Securities Commission

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Dear Sirs/Mesdames:

Re: Theralase Technologies Inc. (the “Company”)
- Report of Exempt Distribution under National Instrument 45-106 - *Prospectus Exemptions* - November 7, 2013

The enclosed report of exempt distribution (the “**Report**”) is being filed in respect of a private placement completed by the Company on November 7, 2013. The information contained in the Report is historical in nature and is being filed solely to comply with the Company’s reporting obligations under Section 6.1 of National Instrument 45-106 - *Prospectus Exemptions*.

For current information regarding the Company, please refer to the continuous disclosure documents filed by the Company with securities commissions in the provinces of British Columbia, Alberta, and Ontario, copies of which are available under the Company’s profile on the System for Electronic Document Analysis and Retrieval (SEDAR) at www.sedar.com.

Yours truly,

Baker & McKenzie LLP

“*Alex Farcas*”

Alex Farcas
Partner