

**ABITAREIN: NOTICE OF CHANGE IN SHARE CAPITAL**

(pursuant to art. 85-bis, paragraph 1 of Consob Regulation 11971 of 14 May 1999)

Milano, 2 November 2021 - Abitare In S.p.A. (the "Company" or "AbitareIn"), a leading company in the residential development in Milan, listed on Euronext STAR Milan of Borsa Italiana, communicates pursuant to art. 85-bis, paragraph 1, of the Issuers' Regulations, the new composition of the Company's share capital, following the closing of an accelerated bookbuilding transaction carried out through the execution of (i) the fourth tranche of the capital increase resolved by the Shareholders' Meeting on 20 December 2016 and (ii) the eighth tranche of the capital increase resolved by the Shareholders' Meeting on 17 July 2017, as per the resolution of the Board of Directors on 21 October 2021.

The subscription price was set at EUR 6.720 per share, of which EUR 6.715 as share premium.

As a result of the placement of 595,432 new ordinary shares of the Company, with the same characteristics as those in circulation, for a total value of 4,001,303 euros, the new share capital of AbitareIn, subscribed and paid up, amounts to **132,654.06** euros and is represented by **26,530,812** ordinary shares.

The certificate of capital increase pursuant to Article 2444 of the Italian Civil Code and the updated Articles of Association were filed with the Companies' Register of Milan, Lodi, Monza Brianza on 29 October 2021.

	Current Share Capital		Previous Share Capital	
	€	N. of shares	€	N. of shares
Total	132,654.06	26,530,812	129,676.90	25,935,380
Of which				
Ordinary Shares <i>(regular shares, ISIN code IT0005445280)</i>	132,654.06	26,530,812	129,676.90	25,935,380

The share capital of AbitareIn S.p.A. currently consists of ordinary shares only.

Abitare In S.p.A.



AbitareIn S.p.A. is a company that leads the residential development sector in the city of Milan founded by Luigi Gozzini and Marco Grillo. The Company only undertakes residential urban regeneration projects, offering an aspirational product tailored to the living needs of today's families. AbitareIn stands out for its extremely innovative business model that involves creating a completely customisable "home" product that benefits from the economies of scale typical of an industrialised model. AbitareIn's strength is the implementation of a marketing strategy that permits real estate units to be sold before construction work begins. The company has been listed on the Euronext Growth Milan of Borsa Italiana since April 2016. From 1 March 2021 it has been listed on the Euronext STAR Milan (ticker: ABT.MI).

Alphanumeric code of the shares: ABT
ISIN: IT0005445280

Contacts:

Investor Relations

Abitare In

Eleonora Reni

ereni@abitareinspa.com

Press Office

Close to Media

Luca Manzato – Mob. 335 84 84 706

luca.manzato@closetomedia.it

Sofia Crosta – Mob. 337 13 74 252

sofia.crosta@closetomedia.it

Davide Di Battista – Mob. 334 60 33 756

davide.dibattista@closetomedia.it

Abitare In S.p.A.

Registered office: Via degli Olivetani 10/12, 20123 Milan – Operating Headquarters: Viale Umbria 32, 20135 Milan

Company listed on STAR segment of the MTA - Italian Equities Market (ticker ABT.MI) - VAT no. 09281610965 - Tel. +39 / 02 - 67 02 550
info@abitareinspa.com – abitareinspa.pec@legalmail.it

Share capital Euro 132,654.06 fully paid in – Share premium reserve: Euro 36,989,386