



ABITAREIN: THE CO-LIVING BUSINESS GOES ON THE STOCK EXCHANGE WITH HOMIZY S.P.A.

SMART AND SUSTAINABLE HOUSING SOLUTIONS FOR YOUNG PROFESSIONALS, WHERE SHARING BECOMES OPPORTUNITY AND ADDED VALUE

The Board of Directors of Homizy has approved the project of listing on Euronext Growth Milan - Professional Segment

Milan, 10 November 2021 - **AbitareIn S.p.A.** (the "Company"), a Milan-based company leader in residential development, announces that today the Board of Directors of Homizy S.p.A. ("Homizy") - subsidiary company and Innovative START UP of the Group dedicated to the development of the new strategic business line of residential real estate renting through co-living solutions - has approved the operation of **listing on the Euronext Growth Milan market, Professional Segment**.

Luigi Gozzini - President of AbitareIn: *"The entry of Homizy S.p.A. in the Italian Stock Exchange, a goal that we have set since its inception, represents a key moment for the development of this important new project. We started studying this new product three years ago, when co-living was still practically unknown on the national scene and at the dawn on the international scene, and for two years we have been actively investing in the creation of a truly unique product and business model. **Today Homizy is ready to present it to the market, with the aim of becoming a leader in its development in Milan.**"*

Marco Claudio Grillo - CEO of AbitareIn: *"Homizy is the declination of the sharing economy in the residential sector and represents an opportunity to maximize the benefits of some important assets: starting from Milan, it was born as an **opportunity to exploit the significant increase in the value of real estate**, thanks not only to the growth of the market but also to the effect of the redevelopment of several areas of the city, which also has a **capacity to attract young professionals in constant growth and a demand for housing for this target still very neglected and often not within reach of their spending power**. In addition, Homizy allows us to take full advantage of the strong **know-how of AbitareIn** in residential development and its leadership position."*

The product Homizy, so called "build to share", provides for the realization of buildings for rent with the innovative formula of co-living, with the aim of offering a **housing solution of medium / long term, smart, quality, dynamic and economically sustainable for young workers who live or arrive in Milan**.

The Homizy model has been designed and improved to fit more and more within that path of **ecological transition** that is involving the real estate sector, also as a result of new needs accelerated by the outbreak of the Covid-19 pandemic. In this context, co-living already represents in itself a concretely superior solution thanks to the so-called **"saving by sharing"** and offers a great opportunity to implement sustainable technologies in spaces that encourage more virtuous lifestyles. The Homizy product takes an extra step in this direction: the constant Research and Development has led to conceive, design and improve the buildings with a view to achieving increasingly **high standards in terms of energy and environmental footprint** and to

Abitare In S.p.A.

Registered office: Via degli Olivetani 10/12, 20123 Milan – Operating Headquarters: Viale Umbria 32, 20135 Milan
Company listed on STAR segment of the MTA - Italian Equities Market (ticker ABT.MI) - VAT no. 09281610965 - Tel. +39 / 02 - 67 02 550
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Share capital Euro € 132,654.06 fully paid in – Share premium reserve: Euro 40,827,659



obtain the **relevant certifications**, thanks also to major investments that will reduce inefficiencies and management costs.

Homizy has already started the activities for **the first two operations**: these are two projects located east of the Città Studi district in Milan, which provide for the total construction of just under 600 rooms in about 150 shared apartments. The two projects are realized through the renovation of two existing buildings, thus reducing the use of resources as much as possible. The certification of the buildings and the pervasive use of technology make it possible to achieve very high levels of efficiency also in terms of management. **In addition to the sharing of spaces within the individual apartments (kitchen and living room), the buildings will be equipped with several shared spaces available to co-residents**, such as co-working spaces, fitness area, garden and rooftop equipped and environments for leisure and socialization.

The listing on the multilateral trading system Euronext Growth Milan - Professional Segment - will take place through a **public offering (IPO)** whose proceeds will be dedicated to support the development of the business. Please note that Homizy has already raised, in spring 2020, a first tranche of € 4.5 mln as initial endowment for the start-up phase of the project, with a post-money valuation of € 38.5 mln.

With the listing on Euronext Growth Milan, Homizy will move from the status of Innovative Start Up to the status of Innovative SME.

Homizy S.p.A. is assisted by **Bestinver Securites SV S.A.** as Global Coordinator and Euronext Growth Milan Advisor, **LCA Studio Legale** and **law. Marco Starace** as legal advisors in the listing procedure, **BDO Italia S.p.A.** as auditing company, **Manuel Busalacchi** for the fiscal due diligence and **Emintad Italy S.r.l.** as financial advisor for the listing project.

The Board of Directors of Homizy today decided to convene, within the terms of the law, the shareholders' meeting, in ordinary and extraordinary session, for the approval of the listing project and other related and consequent resolutions.

AbitareIn S.p.A. is a company that leads the residential development sector in the city of Milan founded by Luigi Gozzini and Marco Grillo. The Company only undertakes residential urban regeneration projects, offering an aspirational product tailored to the living needs of today's families. AbitareIn stands out for its extremely innovative business model that involves creating a completely customisable "home" product that benefits from the economies of scale typical of an industrialised model. AbitareIn's strength is the implementation of a marketing strategy that permits real estate units to be sold before construction work begins. The company has been listed on the Euronext Growth Milan of Borsa Italiana since April 2016. From 1 March 2021 it has been listed on the Euronext STAR Milan (ticker: ABT.MI).

Alphanumeric code of the shares: ABT
ISIN: IT0005445280

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