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March 21, 2017

(By email)

(Filed through SEDAR)

The Toronto Stock Exchange
Advisory Affairs
3rd Floor, Exchange Tower
2 First Canadian Place
Toronto, Ontario
M5X 1J2

Ontario Securities Commission
20 Queen Street West
Suite 800
Toronto, Ontario
M5H 3S8

Attention: Ms. Adrienne Fong

Dear Sirs/Mesdames:

Re: Sale from Control Block

Please find enclosed a Form 45-102F1 – Notice of Intention to Distribute Securities under Section 2.8 of National Instrument 45-102 Resale of Securities regarding the notice of intention dated March 20, 2017 in connection with certain proposed trades in securities of Onex Corporation held by Mr. Schwartz directly or through entities directly or indirectly controlled by Mr. Schwartz.

The name of the Participating Organization to be appointed to execute the sales is GMP Securities.

Please call me if you have any questions.

Yours very truly,

Andrea E. Daly
Managing Director - General Counsel

Encl.