



161 Bay Street
Toronto, Canada M5J 2S1
Phone: (416) 362-7711
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October 3, 2017

(By email)

The Toronto Stock Exchange
Advisory Affairs
3rd Floor, Exchange Tower
2 First Canadian Place
Toronto, Ontario
M5X 1J2

(Filed through SEDAR)

Ontario Securities Commission
20 Queen Street West
Suite 800
Toronto, Ontario
M5H 3S8

Attention: Ms. Adrienne Fong

Dear Sirs/Mesdames:

Re: Sale from Control Block

Please find enclosed a Form 45-102F1 – Notice of Intention to Distribute Securities under Section 2.8 of National Instrument 45-102 Resale of Securities regarding the notice of intention dated October 3, 2017 in connection with certain proposed trades in securities of Onex Corporation held by The Gerald Schwartz & Heather Reisman Foundation.

The name of the Participating Organization to be appointed to execute the sales is GMP Securities.

Please call me if you have any questions.

Yours very truly,

A handwritten signature in black ink, appearing to read "Andrea E. Daly".

Andrea E. Daly
Managing Director - General Counsel

Encl.