



TRANSMITTED VIA SEDAR

Saint John, October 6, 2004

High River Gold Mines Ltd.
c/o: Cassels Brock & Blackwell

RE: Filing of an Initial Annual Information Form ("AIF")

Dear Sirs:

We have received the Initial Annual Information form of High River Gold Mines Ltd. dated September 2, 2004 for the year ended December 31, 2003. This document filed with the New Brunswick Securities Commission is now part of the permanent record.

Yours truly,

"Andrew Nicholson"

Andrew Nicholson
Director – Corporate Finance (Acting)