



March 5, 2012

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FILED BY SEDAR

Ontario Securities Commission (Principal Regulator)
British Columbia Securities Commission
Alberta Securities Commission
Saskatchewan Financial Services Commission (Securities Division)
Manitoba Securities Commission
Autorité des marchés financiers
New Brunswick Securities Commission
Nova Scotia Securities Commission
Newfoundland and Labrador, Securities Division, Department of Government Services and Lands
Prince Edward Island Securities Office

Dear Mesdames/Sirs:

**Subject: High River Gold Mines Ltd.
Material Change Report Dated March 5, 2012
SEDAR Project # 1867845-1**

We are counsel to High River Gold Mines Ltd. (the “**Corporation**”). Today, March 5, 2012, we filed a material change report for the Corporation (project # 1867845-1) which inadvertently listed the incorrect Executive Officer on item number 8.

As such, we are taking this opportunity to re-file such material change report to reflect “*Yury Lopukhin, Chief Financial Officer, Tel: 011 7 495 981 0910 ext. 6821*” as opposed to “*Konstantin Sobolevskiy, Chief Executive Officer, Tel: 011 7 495 981 0910 ext. 6676*” as Executive Officer on item number 8.

Please do not hesitate to contact the undersigned if you have any questions or concerns with respect to the foregoing.

Yours truly,

CASSELS BROCK & BLACKWELL LLP

(Signed) “Greg Hogan”
Greg Hogan