



THE RELEASE, PUBLICATION OR DISTRIBUTION OF THIS COMMUNICATION IS NOT PERMITTED IN THE UNITED STATES OF AMERICA, CANADA, JAPAN, AUSTRALIA AND IN ANY COUNTRY WHERE SUCH COMMUNICATION WOULD VIOLATE THE RELEVANT APPLICABLE REGULATION

PARTIAL VOLUNTARY PUBLIC TENDER OFFER PROMOTED BY SAES GETTERS S.P.A. ON SAVINGS SHARES OF SAES GETTERS S.P.A.

Press release pursuant to article 38, paragraph 1, of the Regulation adopted by Consob with resolution no. 11971 dated 14 May 1999, as amended and supplemented ("Issuers' Regulation").

Milan, 13 June 2023

With reference to the offer document (the "Offer Document") filed with Consob on 6 June 2023, relating to the partial voluntary public tender offer (the "Offer") promoted by SAES Getters S.p.A. ("SAES Getters" or the "Offeror") on no. 1.364.721 savings shares of SAES Getters (the "Savings Shares"), the Offeror informs that, on 13 June 2023, Consob requested to submit additional and supplementary information and to make amendments and additions to the Offer Document, suspending, pursuant to article 102, paragraph 4, of Legislative Decree no. 58/1998, the time limits for the review of the Offer Document until the information framework is completed, for a period not exceeding 15 (fifteen) days.

The restart of the review period of the Offer Document will be communicated pursuant to article 38, paragraph 1, of the Issuers' Regulation.

The Offer, whose acceptance period starts only following the publication of the relevant Offer Document, is promoted exclusively in Italy, as the Savings Shares are listed exclusively on the EXM - Euronext STAR segment, and is addressed, under equal conditions, to all shareholders holding Savings Shares.

The Offer has not been and will not be promoted or disseminated, directly or indirectly, in the United States of America, Canada, Japan and Australia, as well as in any other State in which the Offer is not permitted in the absence of authorisation by the competent authorities or other obligations by the offeror or is in violation of local rules or regulations (the "Other Countries"), or by using means of communication or international trade (including, by way of example, the postal network, fax, telex, e-mail, telephone and internet) of the United States of America, Canada, Japan, Australia or of the Other Countries, or through any structure of any of the financial intermediaries of the United States of America, Canada, Japan, Australia or the Other Countries, or

in any other way. A copy of the Offer Document, or portions thereof, as well as a copy of any document relating to the Offer, are not and must not be sent, nor in any way transmitted, or in any case distributed, directly or indirectly, in the United States of America, Canada, Japan, Australia or Other Countries. Anyone who receives the aforementioned documents must not distribute or send them (either by post or by any other means or instrument of communication or international trade) in the United States of America, Canada, Japan, Australia or Other Countries.

Any acceptance of the Offer resulting from solicitation activities carried out in violation of the above limitations will not be accepted.

The Offer Document, as well as any other document relating to the Offer, do not constitute and may not be interpreted as an offer of financial instruments addressed to parties domiciled and/or resident in the United States of America, Canada, Japan, Australia or Other Countries. No instrument may be offered or sold in the United States of America, Canada, Japan, Australia or in the Other Countries without specific authorisation in accordance with the applicable provisions of the local law of those states or of the Other Countries or in derogation from the same provisions.

Participation in the Offer by parties residing in countries other than Italy may be subject to specific obligations or restrictions provided for by legal or regulatory provisions. It is the sole responsibility of the recipients of the Offer to comply with these rules and, therefore, before joining the Offer, to verify their existence and applicability, by contacting their advisors.

Any acceptance of the Offer carried out in violation of the above limitations will not be accepted.

Contacts:

Emanuela Foglia Investor Relations Manager

Tel. +39 02 93178 273

E-mail: investor relations@saes-group.com

Corporate Press Office Close to Media Tel. +39 02 70006237

Fiorella Poppi

E-mail: fiorella.poppi@closetomedia.it

Enrico Bandini

E-mail: enrico.bandini@closetomedia.it