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**PARTIAL VOLUNTARY PUBLIC TENDER OFFER PROMOTED BY SAES GETTERS S.P.A.
ON SAVINGS SHARES OF SAES GETTERS S.P.A.**

PRESS RELEASE PURSUANT TO ARTICLE 38, PARAGRAPH 2, OF THE REGULATION ADOPTED BY CONSOB WITH RESOLUTION NO. 11971 DATED 14 MAY 1999 AS AMENDED AND SUPPLEMENTED (“ISSUERS’ REGULATION”).

Milan, 7 July 2023

SAES Getters S.p.A. (“**SAES Getters**” or the “**Offeror**”) announces, pursuant to article 38, paragraph 2, of the Issuers’ Regulation, that today it published the offer document (the “**Offer Document**”) relating to the partial voluntary public tender offer (the “**Offer**”) promoted by SAES Getters on no. 1.364.721 SAES Getters savings shares (the “**Savings Shares**”).

The Offer Document has been published on SAES Getters’ website www.saesgetters.com/it/investor-relations/area-investors/operazioni-straordinarie/opa-2023, in the dedicated area “*Offerta OPA 2023*”, and is being made available by the Global Information Agent at www.georgeson.com/it. The Offer Document is also available to the public (i) at SAES Getters’ registered office at Lainate (MI), Viale Italia, no. 77, and (ii) at the registered office of the Intermediary in charge of coordinating the collection of subscriptions to the Offer Intermonte SIM S.p.A., at Milan, Galleria de Cristoforis, no. 7/8, 20122.

Pursuant to article 40, paragraph 2, of the Issuers’ Regulation, the acceptance period for the Offer, agreed with Borsa Italiana S.p.A., will begin on 11 July 2023 and will end on 31 July 2023, inclusive, subject to extensions. The acceptance times for the Offer will be from 7.30 a.m. (Italian time) to 17.40 p.m. (Italian time) on all market trading days of the acceptance period except for the last market trading day of the acceptance period (31 July 2023) on which the final time for acceptance will be at 17.45 p.m. (Italian time). The payment date of the consideration, equal to Euro 29,31 for each of the Savings Shares tendered into the Offer and purchased by the Offeror, is on 4 August 2023. Acceptance of the Offer shall be made through the trading support information system pursuant to art. 40, par. 8, of the Issuers’ Regulation and art. 4.3.14 of the applicable regulation on markets organized and managed by Borsa Italiana S.p.A.

The Offer, whose acceptance period starts only following the publication of the relevant Offer Document, is promoted exclusively in Italy, as the Savings Shares are listed exclusively on the EXM - Euronext STAR segment, and is addressed, under equal conditions, to all shareholders holding Savings Shares.

*The Offer has not been and will not be promoted or disseminated, directly or indirectly, in the United States of America, Canada, Japan and Australia, as well as in any other State in which the Offer is not permitted in the absence of authorisation by the competent authorities or other obligations by the offeror or is in violation of local rules or regulations (the "**Other Countries**"), or by using means of communication or international trade (including, by way of example, the postal network, fax, telex, e-mail, telephone and internet) of the United States of America, Canada, Japan, Australia or of the Other Countries, or through any structure of any of the financial intermediaries of the United States of America, Canada, Japan, Australia or the Other Countries, or in any other way. A copy of the Offer Document, or portions thereof, as well as a copy of any document relating to the Offer, are not and must not be sent, nor in any way transmitted, or in any case distributed, directly or indirectly, in the United States of America, Canada, Japan, Australia or Other Countries. Anyone who receives the aforementioned documents must not distribute or send them (either by post or by any other means or instrument of communication or international trade) in the United States of America, Canada, Japan, Australia or Other Countries.*

Any acceptance of the Offer resulting from solicitation activities carried out in violation of the above limitations will not be accepted.

The Offer Document, as well as any other document relating to the Offer, do not constitute and may not be interpreted as an offer of financial instruments addressed to parties domiciled and/or resident in the United States of America, Canada, Japan, Australia or Other Countries. No instrument may be offered or sold in the United States of America, Canada, Japan, Australia or in the Other Countries without specific authorisation in accordance with the applicable provisions of the local law of those states or of the Other Countries or in derogation from the same provisions.

Participation in the Offer by parties residing in countries other than Italy may be subject to specific obligations or restrictions provided for by legal or regulatory provisions. It is the sole responsibility of the recipients of the Offer to comply with these rules and, therefore, before joining the Offer, to verify their existence and applicability, by contacting their advisors.

Any acceptance of the Offer carried out in violation of the above limitations will not be accepted.

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