



Blake, Cassels & Graydon LLP
Barristers & Solicitors
Patent & Trade-mark Agents
199 Bay Street
Suite 4000, Commerce Court West
Toronto ON M5L 1A9 Canada
Tel: 416-863-2400 Fax: 416-863-2653

May 19, 2017

Reference: 59828/76

VIA SEDAR

British Columbia Securities Commission
Alberta Securities Commission
Saskatchewan Financial Services Commission
The Manitoba Securities Commission
Ontario Securities Commission
Autorité des Marchés Financiers
Nova Scotia Securities Commission
New Brunswick Securities Commission
Prince Edward Island Securities Office
Securities Commission of Newfoundland and Labrador

Dear Sirs/Mesdames:

RE: goeasy Ltd. (the “Company”)

Re: Final Short Form Base Shelf Prospectus dated May 19, 2017

We refer to the final short form base shelf prospectus dated May 19, 2017 (the “**Prospectus**”) of the Company, qualifying the issuance of up to C\$200,000,000 aggregate principal amount of debt securities, preference shares, common shares, subscription receipts, warrants and units of the Company.

We hereby consent to the reference to our name on the face page of the Prospectus and under the headings “Legal Matters” in the Prospectus.

Yours very truly,

“Blake, Cassels & Graydon LLP”