

Macleod Dixon

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August 23, 2000

VIA ELECTRONIC FILING (SEDAR)

Quebec Securities Commission
Montreal, Quebec

Attention: Mr. Dominic Paradis

Dear Sirs/Mesdames:

**Re: Take-Over Bid of Proprietary Industries Inc. in respect of Common
Shares of Prism Petroleum Inc. – SEDAR Project Number 282975**

We confirm that, at your request, the Quebec Securities Commission has been added on to the above-noted SEDAR project.

Yours truly,

MACLEOD DIXON

(signed)

Geoffrey G. Farr

GGF:dt