



Ontario  
Securities  
Commission

Commission des  
valeurs mobilières  
de l'Ontario

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20 Queen Street West  
Toronto ON M5H 3S8

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20, rue queen ouest  
Toronto ON M5H 3S8

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IN THE MATTER OF THE SECURITIES ACT  
R.S.O. 1990, CHAPTER S.5, AS AMENDED

AND

IN THE MATTER OF

**Banro Corporation**

Receipt for (Final) Base Shelf Prospectus dated September 15, 2011 relating to the securities of the above Issuer is hereby issued pursuant to subsection 1 of section 61 of the Act.

DATED at Toronto on September 16, 2011.

*Leslie Byberg*

Leslie Byberg  
Director, Corporate Finance Branch

TO: MacLeod Dixon, Barristers and Solicitors

**Attention: Janet Wong**

SEDAR Project #1800433