

TERNA SIGNS AN ESG-LINKED CREDIT FACILITY FOR €400 MILLION

The transaction confirms the central role that sustainability plays in Terna's strategy

Rome, 4 October 2024 – Terna S.p.A. (“Terna” or the “Company”) signed today an ESG-linked Credit Facility Agreement with Intesa Sanpaolo (Divisione IMI CIB) for a total amount of euro 400 million.

The credit line will have a maturity of 5 years with an interest rate linked also to Terna's performance in relation to specific environmental, social and governance ("ESG") indicators.

The transaction allows Terna to count on a liquidity appropriate to its financial soundness and confirms the Group's strong commitment to the introduction of a business model which aims to reinforce sustainability as a strategic lever for creating value for all its stakeholders.