

TERNA SIGNS TWO ESG-LINKED CREDIT FACILITIES FOR A TOTAL OF €250 MILLION

The transaction confirms the central role that sustainability plays in Terna's strategy

Rome, 18 December 2024 – Terna S.p.A. ("Terna") has today signed two ESG-linked credit facility agreements, for a total amount of 250 million euros, divided between Banco BPM, 150 million euros, and Mediobanca - Banca di Credito Finanziario S.p.A., 100 million euros.

The credit lines will have a maturity of 5 years with an interest rate linked also to Terna's performance in relation to specific environmental, social and governance ("ESG") indicators.

The two transactions allow Terna to count on a liquidity appropriate to its financial soundness and confirm the Group's strong commitment to the introduction of a business model which aims to reinforce sustainability as a strategic lever for creating value for all its stakeholders.