

TERNA: AGREEMENTS FOR THE PROVISION OF GUARANTEES RELATED TO FINANCING FOR THE IMPLEMENTATION OF THE ADRIATIC LINK

Rome, 11 July 2025 – With reference to the transaction covered in the joint press release issued by EIB, TERNA, SACE, and Intesa Sanpaolo on July 10, 2025, regarding the conclusion of agreements for the provision of financing counter-guaranteed by SACE S.p.A for approximately €1 billion, TERNA, pursuant to Article 6 of the Consob Regulation containing provisions on transactions with related parties, announces that these are:

- guarantees provided by a related party of TERNA S.p.A., since both are subject to the control of Cassa Depositi e Prestiti S.p.A.
- transactions that, when considered cumulatively, qualify as of greater importance, as the total value of the guarantees exceeds the materiality threshold as defined by current regulations.

The transactions, examined by the Advisory Board and the Related-Party Transactions Committee of the Company, were deemed excluded from the related parties procedure as they are ordinary transactions and at market or standard conditions pursuant to Article 13 to the Consob Regulation.