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Societa' : TERNA

Utenza - referente : TERNAN10 - Carria Daniela

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Oggetto : TERNA-PR: UPDATE OF THE EMTN
PROGRAMME AND INCREASE OF THE
MAXIMUM AMOUNT FROM 4 TO 6 EURO
BILLION

Testo del comunicato

Vedi allegato

TERNA: UPDATE OF THE EMTN PROGRAMME AND INCREASE OF THE MAXIMUM AMOUNT FROM 4 TO 6 EURO BILLION

Rome, 4 June 2026 - Terna S.p.A. has today updated its “Euro Medium Term Note Programme” (EMTN) approved by CONSOB and listed on the Mercato Telematico delle Obbligazioni (MOT) of the Italian Stock Exchange (Borsa Italiana). The maximum total amount was increased from 4 to 6 Euro billion.

The Programme has been rated “A-/A-2” by S&P and “(P)Baa1/(P)P-2” by Moody’s.

Intesa Sanpaolo and UniCredit acted as the Joint Arrangers of the EMTN Programme.

