

A.I.S. RESOURCES LIMITED

NOTICE OF MEETING

January 31, 2019

To: All Canadian Securities Regulatory Authorities

Re: **A.I.S. Resources Limited (the “Company”)**
Annual General & Special Meeting of Shareholders

In connection with section 2.2 of National Instrument 54-101, we wish to advise you of the following information with respect to the Company’s upcoming Meeting of shareholders:

Issuer:	A.I.S. RESOURCES LIMITED
Meeting Type:	Annual General & Special Meeting
ISIN:	BS0014301076
CUSIP:	001430107
Meeting Date:	Friday, April 5, 2019
Record date for Notice:	Friday, March 1, 2019
Record date for Voting:	Friday, March 1, 2019
Beneficial Ownership Determination Date:	Friday, March 1, 2019
Class of securities entitled to receive notice:	COMMON SHARES
Class of securities entitled to vote:	COMMON SHARES
Issuer sending proxy related materials directly to NOBO:	No
Issuer paying for delivery to OBO:	No
Meeting location	Vancouver, BC

Notice and Access (NAA) Requirements:

NAA for Beneficial Holders	No
Beneficial Holders Stratification Criteria:	
Number of shares greater than:	n/a
Holder Consent Type(s):	n/a
Holder Provinces-Territories:	n/a
NAA for Registered Holders	No
Registered Holders Stratification Criteria:	
Number of shares greater than:	n/a
Holder Provinces-Territories:	n/a

Yours truly,

"Kiriaki Smith"

Kiriaki Smith
CFO & Director

cc: Alberta Securities Commission	cc: P.E.I. Securities Commission
cc: Manitoba Securities Commission	cc: Quebec Securities Commission
cc: New Brunswick Securities Commission	cc: Saskatchewan Securities Commission
cc: Nova Scotia Securities Commission	cc: Registrar of Securities – Northwest Territories
cc: Ontario Securities Commission	cc: Registrar of Securities – Yukon Territories
cc: Nunavut Securities Commission	cc: TSX Venture Exchange
cc: Newfoundland Securities Commission	cc: CDS Inc.