

Notice of Intention to Become a Short Form Issuer

Xanthic Biopharma Inc.

December 17, 2018

TO: Ontario Securities Commission, as Principal Regulator

AND TO: British Columbia Securities Commission, Alberta Securities Commission, Quebec Securities Commission and Nova Scotia Securities Commission

RE: **Notice Declaring Intention to be Qualified Under National Instrument 44-101 – *Short Form Prospectus Distributions* (“NI 44-101”)**

Xanthic Biopharma Inc. (the “**Issuer**”) intends to be qualified to file a short form prospectus under NI 44-101. The Issuer acknowledges that it must satisfy all applicable qualification criteria prior to filing a preliminary short form prospectus. This notice does not evidence the Issuer’s intent to file a short form prospectus, to enter into any particular financing or transaction or to become a reporting issuer in any jurisdiction. This notice will remain in effect until withdrawn by the Issuer.

XANTHIC BIOPHARMA INC.

By: (signed) “David Bhumgara”

Name: David Bhumgara

Title: Chief Financial Officer

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