



Ontario
Securities
Commission

Commission des
valeurs mobilières
de l'Ontario

PO Box 55, Suite 800
20 Queen Street West
Toronto ON M5H 3S8

CP 55, Bureau 800
20 rue Queen ouest
Toronto ON M5H 3S8

May 10, 2000

VIA SEDAR

Lawson Lundell Lawson & McIntosh
Barristers & Solicitors

Attention: Jerrold W. Schramm

Dear Sirs/Mesdames:

Re: Ashton Mining of Canada Inc. - SEDAR Project No. 253618
Rights Offering Circular dated May 8, 2000

On behalf of the Director, I am pleased to advise you that acceptable material has been filed pursuant to paragraph 35(1)14 and clause 72(1)(h) of the *Securities Act* (Ontario) in connection with the above-captioned matter.

Yours very truly,

"Margo Paul"

Margo Paul
Manager, Corporate Finance

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