

ALBERTA SECURITIES ACT

Receipt for the Filing
of a Rights Offering Circular

Receipt is hereby acknowledged for the material dated: May 8, 2000

On behalf of: **Ashton Mining of Canada Inc.**

The material submitted pursuant to sections 65(1)(o) and 107(1)(h) of the Securities Act is satisfactory for the purpose of providing written notice to the Executive Director.

SEDAR Project #253618

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DATED in Edmonton, Alberta on May 10, 2000.

AL/GO/im

Alberta Securities Commission

Per: "Agnes Lau"
Deputy Director, Capital Markets

Original