



Ontario
Securities
Commission

Commission des
valeurs mobilières
de l'Ontario

PO Box 55, Suite 800
20 Queen Street West
Toronto ON M5H 3S8

CP 55, Bureau 800
20 rue Queen ouest
Toronto ON M5H 3S8

May 29, 2000

GENESIS EXPLORATION LTD.
c/o Montreal Trust

Attention: Steve Horner

Dear Sirs/Mesdames:

**Re: Genesis Exploration Ltd.
Sedar Project # 267095
Annual Information Form**

I am pleased to advise you that your renewal annual information form dated **May 8, 2000** has been accepted under National Policy Statement No. 47.

Yours very truly,

"Heidi Franken"

Manager, Corporate Finance