

BURSTALL WARD

Barristers & Solicitors

3100 Home Oil Tower
324 - 8th Avenue S.W.
Calgary, Alberta T2P 2Z2

Telephone (403) 264-1915

Fax (403) 266-6016

(403) 265-8565

Writer's Direct Phone: 234-3346

Writer's Direct e-mail: macleod@burstall.com

Our File No: 25572

FILED BY SEDAR

April 28, 2000

Québec Securities Commission
17th Flr., Stock Exchange Tower
800 Victoria Square
Montreal, Québec H4Z 1G3

Dear Sirs:

Re: Highland Energy Inc. - Directors' Circular

Further to our letter of April 27, 2000 enclosing the Directors' Circular of the Corporation dated April 24, 2000, we now enclose the french translation of the director circular.

Please call the undersigned if you have any questions.

Yours truly,

BURSTALL WARD

"Roger MacLeod"