

ORVANA

MINERALS CORP.

February 2015

Dear Shareholder

On behalf of the Board of Directors, the management team and employees of Orvana Minerals Corp. ("Orvana" or the "Company"), we invite you to attend the Annual Meeting of Shareholders, which will take place at 11:00 a.m. EST, Friday, February 27, 2015 at the TMX Broadcast Centre, located at The Exchange Tower, 130 King Street West, Toronto, ON, M5X 1J2.

The Annual Meeting is your opportunity to hear first hand about your Company's performance in 2014; to meet with the Board of Directors, Senior Management and fellow shareholders and to vote in person on the items of business, which are set out in the Management Information Circular, contained in this information package.

We encourage you to read the attached Management Information Circular as it describes who can vote, how to vote and what the Annual Meeting of Shareholders will cover. It also provides information on each of our director nominees, outlines our compensation practices and provides information regarding our corporate governance practices and the Board of Directors' role and responsibilities.

If you are unable to attend the meeting in person, we encourage you to vote your common shares by any of the means available to you as described in the Management Information Circular and proxy form.

Additional documentation and information concerning the Company is available on our website at www.orvana.com and on SEDAR at www.sedar.com. Paper copies may also be requested free of charge from our Corporate Secretary.

Sincerely,



Michael D. Winship
President & Chief Executive Officer