

ON THE LETTERHEAD OF BORDEN & ELLIOTT

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January 6, 1998

The Manitoba Securities Commission
Ontario Securities Commission
Commission des valeurs mobilières du Québec

Dear Sirs and Mesdames:

**Re: Prospectus of Baton Broadcasting Incorporated relating to
1,300,000 Common Shares to be transferred upon the exercise of Special Warrants**

We hereby consent to the references to this firm on page 2 and under the heading "Legal Matters" in the final short form prospectus of Baton Broadcasting Incorporated dated January 6, 1998 relating to 1,300,000 Common Shares to be transferred upon the exercise of Special Warrants.

Yours very truly,

Borden & Elliott

BCK/md