

# Cassels Brock & Blackwell

---

BARRISTERS & SOLICITORS • TRADE MARK AGENTS

SCOTIA PLAZA, SUITE 2100, 40 KING STREET WEST, TORONTO, CANADA M5H 3C2  
TELEPHONE (416) 869-5300 FAX (416) 360-8877

WRITER'S DIRECT LINE: (416) 869-5750

April 29, 1997

British Columbia Securities Commission  
Saskatchewan Securities Commission  
The Manitoba Securities Commission  
Ontario Securities Commission  
Commission des valeurs mobilières  
du Québec  
Office of the Administrator, New Brunswick  
Nova Scotia Securities Commission  
Registrar of Securities, Prince Edward Island  
Securities Division, Department of Justice, Newfoundland

Dear Sirs/Mesdames:

**Re: Livent Inc. (the "Company")**

We refer to a Prospectus dated April 29, 1997 (the "Prospectus") of the Company, relating to the qualifications for distribution of securities of the Company.

We hereby consent to the inclusion in such Prospectus of the reference to our firm name on the face page and under the headings "Eligibility for Investment" and "Legal Matters".

Yours very truly,

[Signed] **CASSELS BROCK & BLACKWELL**