

**Form 51-102F3**  
***Material Change Report***

**Item 1      Name and Address of Company**

AuRo Resources Corp.  
Suite 2020 – 410 West Georgia Street  
Vancouver, British Columbia, Canada V6C 5A1

**Item 2      Date of Material Change**

March 3, 2011

**Item 3      News Release**

A News Release was issued in Vancouver, British Columbia on March 3, 2011 and distributed through Marketwire.

**Item 4      Summary of Material Change**

See attached news release.

**Item 5      Full Description of Material Change**

See attached news release.

**Item 6      Reliance on subsection 7.1(2) or (3) of National Instrument 51-102**

N/A

**Item 7      Omitted Information**

N/A

**Item 8      Executive Officer**

Contact:      Mark Lawson, President & CEO  
Telephone:    416-623-0565

**Item 9      Date of Report**

March 3, 2011



## NEWS RELEASE

### **AuRo Closes \$2.5 Million Private Placement**

**Vancouver, British Columbia**, March 3, 2011... Further to receipt of TSX Venture Exchange acceptance, AuRo Resources Corp. (the “Company”) (TSX Venture: ARU) - announces it has closed its non-brokered private placement by issuing 16,922,416 Units at a price of \$0.15 per Unit for gross proceeds of \$2,538,624 (see press releases dated February 16 and 23, 2011). Each unit is comprised of one common share of the Company and one-half of one transferable common share purchase warrant, each whole warrant exercisable for a period of two years from the date of issue to purchase one common share of the Company at a price of \$0.30 per share.

Finder’s fees were paid in the form of \$208,926 in cash and 1,197,753 finders' warrants issued to Union Securities Ltd., Mackie Research Capital Corporation, Canaccord Genuity Corp., Haywood Securities Inc. and Opus 3 Inc. for the portion of the financing attributable to such finders. Each finder's warrant entitles the holder to acquire one common share at \$0.30 for a two year period.

In addition to working capital, the net proceeds of the private placement will be used for the Company’s exploration activities in Colombia and AuRo’s ongoing review of potential property transactions.

All of the securities issued pursuant to this offering are restricted from trading until July 2, 2011.

#### **ON BEHALF OF THE BOARD**

(sgd.) “*Mark Lawson*”, President & CEO

For further information please contact:

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*Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.*

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