MATERIAL CHANGE REPORT

FORM 51-102F3

1. Name and Address of Company

Petromin Resources Ltd.
1101 – 808 West Hastings Street
Vancouver, B.C. V6C 2X4

2. Date of Material Changes

April 18, 2007

3. News Release

The Issuer's news release dated April 18, 2007 was filed with the TSX Venture Exchange and the British Columbia and Alberta Securities Commissions via SEDAR and disseminated through Canada Stockwatch, Market News Publishing and various other approved public media.

4. Summary of Material Change

The Issuer announced that further to its news release disseminated April 16, 2007, it will be increasing the size of its proposed non-brokered private placement by $500,000. The Issuer will now be offering up to 2,857,143 common shares at a price of $0.35 per share for gross proceeds of $1,000,000. The Issuer proposes to use the proceeds of the private placement for general working capital purposes. The Issuer may pay finder's fees in connection with the private placement. The private placement is subject to TSX Venture Exchange approval.

For further information on the Issuer and its projects, contact Mike Suk at 604-682-8831 or email mike.suk@petromin.ca.

5. Full Description of Material Change

By news release dated April 18, 2007, the Issuer announced that further to its news release disseminated April 16, 2007, it will be increasing the size of its proposed non-brokered private placement by $500,000. The Issuer will now be offering up to 2,857,143 common shares at a price of $0.35 per share for gross proceeds of $1,000,000. The Issuer proposes to use the proceeds of the private placement for general working capital purposes. The Issuer may pay finder's fees in connection with the private placement. The private placement is subject to TSX Venture Exchange approval.

For further information on the Issuer and its projects, contact Mike Suk at 604-682-8831 or email mike.suk@petromin.ca.

6. Reliance on Section 7.1(2) or (3) of National Instrument 51-102

Not applicable.

7. Omitted Information

Not applicable.

8. Executive Officer

Mike Suk (Vice President, Corporate Affairs)
Tel (604)682-8831
Fax (604)682-8683

9. Date of Report

DATED at Vancouver, B.C., this 18th day of April, 2007

PETROMIN RESOURCES LTD.

Per: "*Kenny W. Chan*"

Kenny W. Chan
Co-Chairman and CEO