

PETROMIN RESOURCES LTD.
24 West 4th Avenue
Vancouver, BC V5Y 1G3

NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that the annual general meeting (the “Meeting”) of shareholders of Petromin Resources Ltd. (the “Company”) will be held at Suite 950 – 609 Granville Street, Vancouver, British Columbia on **December 15, 2016** at 2:00 p.m. (Pacific Standard Time) for the following purposes:

1. to receive the annual financial statements of the Company for its fiscal year ended September 30, 2015, together with the report of the auditors thereon;
2. to appoint Davidson & Company LLP as auditors for the Company for the ensuing year and to authorize the directors to fix their remuneration;
3. to fix the number of directors at four (4);
4. to elect directors for the ensuing year;
5. to authorize and approve the continuation of the Company’s rolling stock option plan; and
6. to transact any other business which may properly come before the Meeting, or any adjournment or postponement thereof.

Accompanying this Notice of Meeting is an Information Circular, a BLUE form of Proxy, and a financial statements request card whereby shareholders can request to be added to the Company’s supplemental mailing list. The Information Circular includes more detailed information relating to the matters to be addressed at the Meeting, and forms part of this Notice.

The Board of Directors has fixed the close of business on November 8, 2016 as the record date for determining shareholders entitled to receive notice of, and to vote at, the Meeting or any adjournment of the Meeting. A shareholder entitled to vote at the Meeting is entitled to appoint a proxyholder to attend and vote in his/her stead. If you are unable to attend the Meeting, or any adjournment thereof, in person, please date, execute, and return the enclosed BLUE form of Proxy in accordance with the instructions set out in the notes to the BLUE form of Proxy and any accompanying information from your intermediary.

DATED at Vancouver, British Columbia, this 8th day of November, 2016.

ON BEHALF OF THE BOARD OF DIRECTORS

“A. Ross Gorrell”
President and Chief Executive Officer

These shareholder materials are being sent to both registered and non-registered owners of the securities. If you are a non-registered owner, and the Company or its agent has sent these materials directly to you, your name and address and information about your holdings of securities have been obtained in accordance with applicable securities regulatory requirements from the intermediary holding on your behalf. By choosing to send these materials to you directly, the Company (and not the intermediary holding on your behalf) has assumed responsibility for (i) delivering these materials to you, and (ii) executing your proper voting instructions. Please return your voting instructions as specified in the request for voting instructions.

PLEASE COMPLETE AND RETURN THE BLUE FORM OF PROXY.