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IN THE MATTER OF THE SECURITIES ACT
R.S.N.S. 1989, CHAPTER 418, AS AMENDED

AND

IN THE MATTER OF

United Grain Growers Limited

Receipt for (Final) Prospectus dated **December 11, 2001** relating to the securities of the above Issuer is hereby issued pursuant to subsection 1 of section 66 of the Act.

DATED at Halifax, this **12th** day of **December, 2001**.

"Kevin Redden"

J. William Slattery, C.A.
Deputy Director, Corporate Finance
per Kevin Redden
Staff Accountant