

THOMPSON

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November 12, 2002

VIA SEDAR

Securities Commission of Newfoundland & Labrador
Office of the Administrator – New Brunswick
Registrar of Securities - Prince Edward Island
Registrar of Securities – Nunavut
Registrar of Securities – Yukon Territory
Registrar of Securities – the Northwest Territories
(collectively, the "Securities Commissions")

Re: United Grain Growers Limited

On December 18, 2001, United Grain Growers Limited, carrying on business as Agricore United (the "Company"), filed a Renewal Annual Information Form (the "Renewal AIF") under National Instrument 44-101 – *Short Form Prospectus Distributions* ("NI 44-101"). The Company is a reporting issuer in the provinces of British Columbia, Alberta, Saskatchewan, Manitoba, Ontario, Québec and Nova Scotia.

Please be advised that, in connection with a proposed filing by the Company of a preliminary short form prospectus (the "Preliminary Prospectus") in each of the provinces and territories of Canada on or about November 13, 2002 and pursuant to Subsection 2.2(1)(b)(4) of NI 44-101, we have added each of the Securities Commissions as a recipient agency to all continuous disclosure documents (the "Continuous Disclosure Documents") of the Company that the Company was required to file from the date twelve calendar months preceding the date of the filing of the Renewal AIF, being the Company's most recent Annual Information Form, to the date hereof. A list of the Continuous Disclosure Documents is attached hereto as Appendix "A". Appendix "A" also includes the English and French versions of the final short form prospectus filed December 12, 2001 (the "December 2001 Prospectus"). We are including the December 2001 Prospectus because certain financial statements included in such prospectus will be incorporated by reference in the Preliminary Prospectus.

In addition, please be advised that as of the date hereof, in accordance with Subsection 2.2(1)(b)(5) of NI 44-101, the Company is filing an undertaking to file with the Securities Commissions all continuous disclosure documents required by securities legislation and not already filed by the Company with the Securities Commissions from the time of the filing of the Company's most recent Annual Information Form until the Company becomes a reporting issuer.

Should you require anything further, please advise me as soon as possible.

Yours truly,

THOMPSON DORFMAN SWEATMAN

Per:

Barry N. MacTavish

BNM/ad