GOLDEX RESOURCES CORPORATION

TSX-V.**GDX**

NOT FOR DISTRIBUTION TO US NEWSWIRE SERVICES OR FOR DISSEMINATION IN THE UNITED STATES

April 13, 2020

NON-BROKERED PRIVATE PLACEMENT

VANCOUVER, BC - Goldex Resources Corporation announces that it has completed a non-brokered private placement (the “Private Placement”) of 1,000,000 Units (the “Units”) at a price of $0.05 per Unit for gross proceeds of $50,000. Each Unit consists of one common share of the Company (a “Share”) and one transferable common share purchase warrant (a “Warrant”). Each Warrant will entitle the holder thereof to purchase one Share at a price of $0.07 for a period expiring five years from the date of issuance. The Shares issued pursuant to the Private Placement and the exercise of the Warrants will be subject to a hold period of four months and one day from the closing date (August 10, 2020) of the Private Placement, in accordance with applicable Canadian securities laws. The Company is relying upon the exemptions under MI 61-101 section 5.5(a) and 5.7(1)(b) for the insider participation. An insider acquired 500,000 of the Units.

GOLDEX RESOURCES CORPORATION

Charles Ross, Director