FORM 51-102F3

SECURITIES ACT

MATERIAL CHANGE REPORT

Item 1 Name and address of Company

Goldex Resources Corporation
610 - 700 West Pender Street
Vancouver BC V6C 1G8

Item 2 Date of Material Change

October 6, 2023

Item 3 Press Release

News Release, dated October 6, 2023, disseminated via Market News under section 7.1 of National Instrument 51-102

Item 4 Summary of Material Change

See attached copy of the October 6, 2023, news release.

Item 5 Full Description of Material Change

See attached copy of the October 6, 2023, news release.

Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102:

Not applicable.

Item 7 Omitted Information

Not applicable.

Item 8 Senior Officers

Charles Ross, CEO of the Issuer, is knowledgeable about the material change and this report. His business telephone number is (604) 669-4300

Item 9 Date of Report

October 6, 2023

"Charles Ross"
Director

GOLDEX RESOURCES CORPORATION

TSX-V.**GDX**

NON-BROKERED PRIVATE PLACEMENT AND DEBT SETTLEMENT

October 6, 2023, VANCOUVER, BC - Goldex Resources Corporation (TSX VENTURE: GDX) ("Goldex" or the "Company") announces that it has arranged, subject to regulatory approval, a non-brokered private placement (the "Offering") of up to 3,250,000 Units (the "Units") at a price of $0.06 per Unit for gross proceeds of up to $195,000. Each Unit will consist of one common share of the Company (a "Share") and one transferable common share purchase warrant (a "Warrant"). Each Warrant will entitle the holder thereof to purchase one Share at a price of $0.10 for a period expiring five years from the date of issuance. The Company is relying upon the exemptions under MI 61-101 section 5.5(a) and 5.7(1)(b) for insider participation; an insider will acquire 2,125,000 of the Units. Additionally, the Company announces that it has entered into an agreement to satisfy outstanding indebtedness of $614,951 by the issuance of 10,249,182 units at a price of $0.06 per unit ("Debt Settlement"). Each unit is comprised of one common share of the Company and one transferable common share purchase warrant entitling the holder thereof to purchase one additional common share of the Company at a price of $0.10 for a period expiring five years from the date of issuance. The indebtedness consists of outstanding loans.

Closing of the Offering and Debt Settlement is subject to the receipt of all necessary corporate and regulatory approvals, including the TSX Venture Exchange. Proceeds from the Offering will be used by the Company for general working capital. All securities issued in connection with the Offering and Debt Settlement will be subject to a statutory hold period of four months plus one day from the date of completion of the Offering, in accordance with the applicable securities legislation.

GOLDEX RESOURCES CORPORATION

Charles Ross, Director

GOLDEX RESOURCES CORPORATION
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