GOLDEX RESOURCES CORPORATION

Suite 1120 – 789 W. Pender Street
Vancouver, British Columbia, V6C 1H2
Telephone No. (604) 669-4300

NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

Take notice that the annual general meeting (the "Meeting") of Shareholders of **Goldex Resources Corporation** (the "Company") will be held at Suite 1120 - 789 West Pender Street, Vancouver, British Columbia on Friday, April 26, 2024, at 10:00 a.m., local time, for the following purposes:

1. To receive the consolidated financial statements of the Company for its fiscal period ended December 31, 2021, and December 31, 2022, the report of the auditor and the related management discussion and analysis;
2. To set the number of directors for the ensuing year at five;
3. To elect directors of the Company for the ensuing year;
4. To appoint the auditor of the Company for the ensuing year;
5. To continue the Company's Share Option Plan (the "Plan") until the Company's next annual general meeting; and
6. To consider and, if thought appropriate, approve a special resolution to adopt revisions to the Company's Articles, as described in the Information Circular.

An Information Circular accompanies this Notice. The Information Circular contains further particulars of matters to be considered at the Meeting. The Meeting will also consider any permitted amendment to or variation of any matter identified in this Notice and will transact such other business as may properly come before the Meeting or any adjournment thereof. Copies of the Financial Statements will be made available at the Meeting and are available on SEDAR at www.sedar.com.

Shareholders who are unable to attend the Meeting in person and who wish to ensure that their shares will be voted at the Meeting are requested to complete, date and sign the enclosed form of proxy or another suitable form of proxy and deliver it in accordance with the instructions set out in the form of proxy and in the Information Circular.

1. **Non-registered (beneficial) shareholders who plan to attend the Meeting must follow the instructions set out in the form of proxy or voting instruction form and in the Information Circular to ensure that their shares will be voted at the Meeting. If you hold your shares in a brokerage account, you are not a registered shareholder.**

DATED at Vancouver, British Columbia, March 26, 2024.

BY ORDER OF THE BOARD

"Charles Ross"

Charles Ross
President