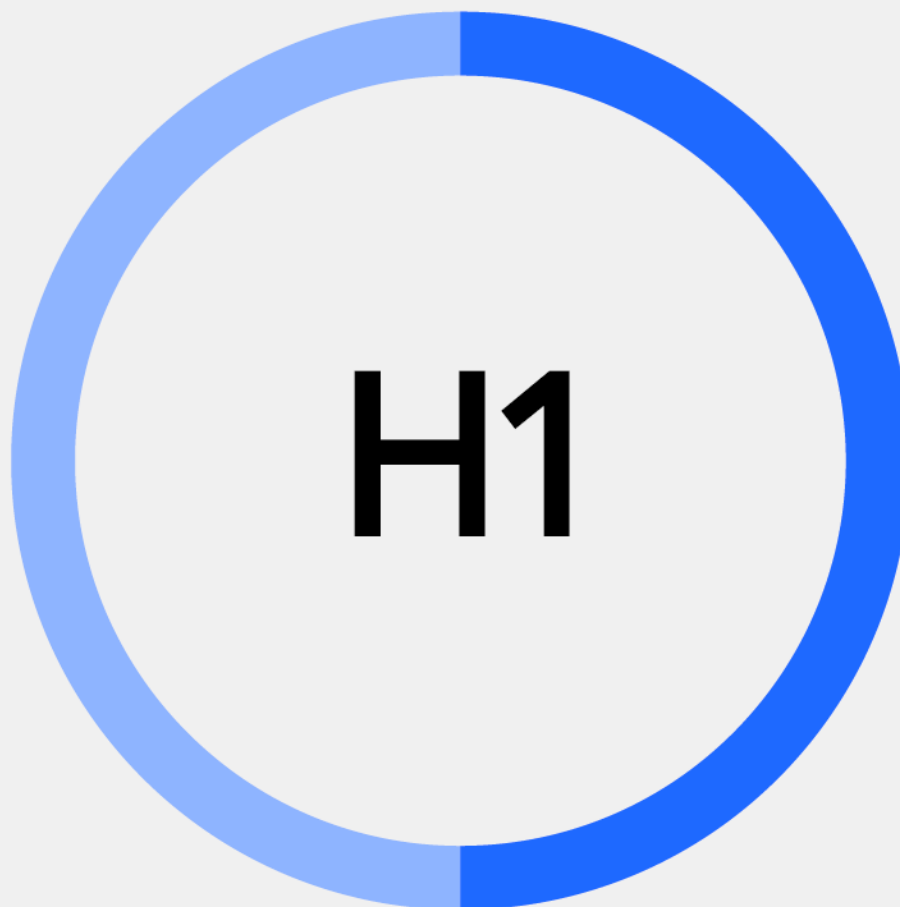


Interim financial report

January 1 – June 30, 2025



Key figures of the technotrans Group (IFRS)

		Δ previous year	01/01 – 30/06/2025	01/01 – 30/06/2024	2024
Revenue	k€	4.6 %	120,577	115,329	238,076
Technology	k€	5.9 %	90,815	85,775	177,652
Services	k€	0.7 %	29,762	29,554	60,424
EBITDA	k€	60.5 %	11,868	7,393	19,194
EBITDA margin	%		9.8	6.4	8.1
EBIT	k€	> 100 %	8,387	4,043	12,332
EBIT margin	%		7.0	3.5	5.2
Net profit for the period ¹	k€	> 100 %	5,180	2,360	7,318
as percent of revenue	%		4.3	2.1	3.1
ROCE	%		15.0	11.5	11.8
Earnings per share	€		0.75	0.34	1.06
Balance sheet total assets	k€	2.4 %	166,342	163,845	162,457
Equity*	k€	0.9 %	99,231	93,470	98,361
Equity ratio	%		59.7	57.0	60.5
Net debt ²	k€	37.3 %	25,466	26,652	18,548
Free cash flow ³	k€		-1,067	-687	8,520
Employees (balance sheet date)*		-3.8 %	1,457	1,515	1,514

*Change compared to December 31, 2024

¹ Result for the period:

² Net debt:

³ Free cash flow:

Profit attributable to shareholders of technotrans SE

Interest-bearing financial liabilities including lease liabilities according to IFRS16 ./. cash and cash equivalents

Net cash from operating activities

+ Net cash used for investments according to cash flow statement

Interim Group Management Report

Development of key figures in the first 6 months 2025

		Q1	Q2	6M
Revenue	k€	60,147	60,430	120,577
EBIT	k€	4,032	4,355	8,387
EBIT margin	%	6.7	7.2	7.0
ROCE*	%	14.4	15.0	15.0

* EBIT rolling

The technotrans Group continued its positive business performance in the second quarter of 2025 and remained on track in the first 6 months of the 2025 financial year. The Technology segment in particular recorded year-on-year revenue growth. This consolidated the successful momentum from the first quarter. The continued strong revenue growth in the focus markets of Energy Management, Healthcare & Analytics and Print, an optimized product mix and the earnings contributions from the ttSprint efficiency program were the main reasons for the strong year-on-year increase in revenue and earnings.

Economic report

General and industry-specific economic environment

Economic development in Germany showed a downward trend in the second quarter of 2025. According to preliminary figures from the Federal Statistical Office (Destatis), gross domestic product (GDP) fell by 0.1% in the period from April to June compared to the previous quarter. This contrasts with slight growth of 0.3% in the first quarter of 2025. This development reflects the ongoing economic challenges that the German economy is currently facing. One key factor is the US government's tariff policy, which has had a significant impact on international trade relations. It remains to be seen how the agreement reached between the EU and the USA in July 2025 will affect the German export industry.

Revenue performance

The technotrans Group generated consolidated revenue of € 120.6 million in the first half of 2025 (previous year: € 115.3 million). The order backlog stood at € 84 million at the reporting date. The book-to-bill ratio amounted to 1.1.

The development in the focus markets was as follows:

Energy Management: technotrans further expanded its market positions particularly in battery thermal management systems (BTMS) for e-buses and rail vehicles. Production capacity for liquid

cooling systems for data centers has been increased. The Energy Management focus market remained a key growth driver with revenue growth of 11% **to € 18.4 million (previous year: € 16.6 million)**. It accounted for 15% of consolidated revenue in the reporting period.

Healthcare & Analytics: The positive revenue trend continued on the basis of high deliveries in the areas of analytics and scanner systems. In addition, systems for semiconductor production ensured further growth. Revenue generated in the reporting period increased significantly by 44% year-on-year **to € 9.7 million. The share of consolidated revenue** amounted to 8%.

Print: Revenue increased by 8% **to € 41.8 million. The share of consolidated revenue reached 35%**. In the first half, technotrans further strengthened its market position in the areas of packaging printing, flexographic printing, and digital printing. The agreement of an exclusive strategic partnership with Windmüller & Hölscher, with an order volume in the low double-digit million-euro range, should be mentioned as a significant lighthouse transaction in the area of flexographic printing.

Plastics: Business performance, which was negatively impacted by the economic situation, improved slightly in the second quarter of 2025. The decline in revenue compared to the previous year decreased to 2%. Accordingly, revenue **in the reporting period amounted to € 25.1 million (previous year: € 25.5 million). The share of Group revenue** amounted to 21%.

Laser: The ongoing difficult economic environment continues to have a substantial impact on business development in the laser focus market. Revenue **in the reporting period amounted to € 18.8 million** and was significantly lower than in the previous year, down 11%. The share of Group revenue fell from 18% to 16%.

The focus markets generated 95% of consolidated revenue.

Results of operations

The revenue growth of **€ 5.2 million to € 120.6 million** led to an increase in gross profit to **€ 35.9 million (previous year: € 31.0 million)**. The gross margin increased from 26.9% to 29.8%. This was mainly due to an optimization of the product mix in the Technology segment, the effects of the ttSprint efficiency program and further efficiency improvements established in 2025. The reduction in trade fair and personnel costs led to a decrease in selling expenses of **€ 0.5 million to € 12.9 million. The slight increase in general administrative expenses of € 0.3 million to € 11.8 million** resulted from general price increases. This development more than compensated for the slight decrease in administrative personnel costs. Development costs increased by **€ 0.6 million to € 2.2 million** compared to the previous year. In the previous year, earnings were negatively impacted by personnel-related one-off expenses of **€ 0.8 million**.

Consolidated net profit (EBIT) of **€ 8.4 million** more than doubled compared to the previous year's figure of **€ 4.0 million**. This resulted in an EBIT margin of 7.0% (previous year: 3.5%). Capital employed as of June 30, 2025 amounted to **€ 110.9 million (previous year: € 106.7 million)**. ROCE was at 15.0% (previous year: 11.5%). Consolidated net profit increased significantly to **€ 5.2 million (previous year: € 2.4 million)**.

Net assets

Total assets as of June 30, 2025 increased from € 162.5 million at the end of 2024 to € 166.3 million. At € 66.8 million, fixed assets remained at the previous year's level (€ 66.5 million). Capital expenditures totaling € 4.0 million mainly related to the acquisition of a plot of land in Sassenberg and new lease agreements for buildings and vehicles.

The positive business development in the second quarter of 2025 and reporting date effects led to an increase in trade receivables from € 31.0 million to € 35.0 million. In anticipation of the expected increase in business activity in the second half of the year, inventories were strategically expanded from € 41.7 million to € 45.5 million. The dividend payment of € 3.7 million and the necessary increase in working capital led to a decrease in cash and cash equivalents to € 13.1 million (previous year: € 18.8 million). The increase in business activity was also accompanied by a rise in trade payables of € 0.9 million to € 8.2 million. Equity reached a level of € 99.2 million as of June 30, 2025. The equity ratio decreased slightly to 59.7%.

Financial position

The strong increase in net profit for the period more than compensated for the increase in working capital and led to an increase in net cash flow from operating activities to € +1.7 million (previous year: € +0.4 million). The cash flow from investing activities of € -2.8 million mainly resulted from the acquisition of a plot of land in Sassenberg. Free cash flow amounted to € -1.1 million (previous year: € -0.7 million). Dividend payments of € 3.7 million, loan repayments of € 9.7 million and new borrowings of € 11.0 million mainly resulted in a cash flow from financing activities of € -3.7 million (previous year: € -8.9 million). Comparatively high, unrealized exchange rate losses on the USD and CNY that were not recognized in profit or loss reduced cash and cash equivalents by € 1.0 million.

In total, cash and cash equivalents decreased by € 5.7 million to € 13.1 million. In addition, the Group had available credit lines of € 19.5 million as of the reporting date. The liquidity position remains solid overall.

Segment report

In the Technology segment, segment revenue **increased by € 5.0 million to € 90.8 million in the first half of the 2025 financial year**. The increase in revenue was mainly attributable to the focus markets of Energy Management, Healthcare & Analytics and Print. Economic conditions were the trigger for a significant decline in revenue in the Laser focus market. Optimization of the product portfolio, the use of economies of scale and efficiency improvements led to a significant increase in segment EBIT to **€ 3.9 million (previous year: € -0.1 million)**. The EBIT margin amounted to 4.3% (previous year: -0.1%).

Revenue in the Services segment increased slightly by € 0.2 million to € 29.8 million. In particular, revenue in the Print focus market increased, while there was a significant decline in the Plastics focus market. The EBIT margin increased from 14.1% to 15.0% and segment EBIT reached **€ 4.5 million (previous year: € 4.2 million)**.

Employees

At June 30, 2025, the technotrans Group employed 1,457 people worldwide. Compared to December 31, 2024, the number of employees decreased by 57 people.

Strategy

The new, decentralized organization with market-specific divisions and Group-wide shared service units has made a successful start to 2025. The Group strategy Future Ready 2025 will be completed in the current financial year. The strategy for the period 2026 to 2030 is currently being developed. It is expected to be published in October 2025 as part of a Capital Markets Day.

Sustainability

technotrans made important progress in the area of sustainability in the first half of 2025. With energy-efficient battery cooling systems for e-buses, technotrans is positioning itself as a preferred technology partner for sustainable mobility. By winning another major order, the Energy Management focus market is actively contributing to the decarbonization of public transport and supporting the safe, reliable operation of electric bus fleets in Europe. In addition, technotrans is further expanding its market position in electromobility and making an important contribution to the sustainable mobility of the future. By converting to LED lighting at its main site in Sassenberg, technotrans is significantly reducing its annual **energy consumption**. **The measure reduces CO₂ emissions** and extends the service life of the lighting - a clear benefit for the environment and efficiency. Furthermore, the technotrans fleet is gradually being converted to electric vehicles.

Overall statement by the Board of Management on business performance in the first 6 months of 2025

"The technotrans Group consistently continued its strong development in the second quarter and remained on course in the reporting period despite challenging conditions.

The main drivers of the solid development were the focus markets Energy Management, Healthcare & Analytics and Print, which generated significant revenue growth compared with the previous year. Highlights in the Energy Management focus market include battery thermal management systems for rail vehicles and e-buses as well as liquid cooling systems for data centers. The Healthcare & Analytics focus market strongly developed thanks to revenue growth in systems for analytics, baggage scanners and semiconductor production. Revenue in the Print focus market increased in both the Technology segment and the Services segment.

There was a slight upturn in the Plastics focus market, which got off to a weak start to the year due to the economic situation. The continued very weak development of the Laser focus market due to the economic environment was more than compensated for by the positive developments in the other focus markets.

The significant increase in revenue in conjunction with an improved product mix and increased efficiency led to a marked improvement in earnings in both the Technology and Services reporting segments.

The Board of Management is very satisfied with the revenue and earnings performance of the technotrans Group in the first half of 2025 in view of the continuing economic challenges."

Opportunities and Risks report

The opportunities and risks relevant for the future development of the technotrans Group as well as the implemented risk management system were explained in detail in the 2024 Annual Report.

The current status of the risk profile described in the 2024 Annual Report is as follows:

General/industry-specific risks

The economic success of the technotrans Group depends to a large extent on the macroeconomic developments in its direct and indirect sales markets. To assess these developments, technotrans relies among other things on forecasts by generally recognized institutions and economic research institutes. As outlined in the 2024 Annual Report, the key risk factors in this category continued to be the tense economic and geopolitical environment. The US government's customs policy was another factor. Overall, the risks intensified in the reporting period. At the same time, the German government's growth package led to a slight improvement in the leading economic indicators. The Board of Management therefore stands by its assessment that there will be a further upturn in business development in the second half of 2025, provided that the economic environment does not deteriorate again. In particular, this includes ensuring that supply chains are not impaired by an expansion of the conflicts in the Middle East or a decline in demand as a result of a tightening of US customs policy. Opportunities arise from a possible calming of the geopolitical environment through sustainable peace agreements and an associated improvement in economic sentiment.

The Board of Management continues to classify the macroeconomic/sector-specific risks as high.

Corporate strategy risks

The corporate strategy risks have not changed overall. This also includes the recoverability of goodwill from the acquisitions made in recent years. A significant increase in interest rates or a significant weakening of the earnings performance of the cash-generating units could have a negative impact **on the recoverability of goodwill of € 23.5 million. The impairment test carried out as part of the 2024 annual financial statements and associated sensitivity analyses with regard to a 1% change in interest rates and a 10% decline in margins did not result in any need for impairment.** Opportunities were realized in the reporting period as a result of the market-oriented reorganization.

The Board of Management continues to classify the corporate strategy risks as low.

Financial risks

Financial risks primarily include liquidity risk, interest rate risk, currency risk and bad debt risk. The liquidity risk has not changed. technotrans has a comfortable liquidity position consisting of freely available liquidity and credit lines with reputable banks. The financial situation currently remains **sound and orderly. Loans with a volume of € 3.8 million are subject to interest rate risk.** The risk of default and insolvency remains high due to the tense economic situation. It is effectively monitored and limited by the implemented receivables management systems, the collection of advance payments and the instrument of trade credit insurance.

As the majority of the operating business is conducted in euros, the foreign currency risk remains limited. The decline in the USD and CNY exchange rates in the reporting period essentially led to negative effects with no effect on income.

The financial risks of the technotrans Group have consequently not changed overall. The Board of Management continues to classify these as medium.

Economic performance risks

The performance risks include risks relating to the procurement of raw materials and input materials. Supply bottlenecks, for example, can have a negative impact on production. Performance risks also include the sales risk relating to unfulfilled customer expectations, IT risks and maintaining a qualified and motivated workforce. The risk situation has not changed significantly compared to the situation as of December 31, 2024.

The Board of Management continues to classify the economic performance risks as medium.

Legal risks

The legal risks have not changed overall.

The Board of Management continues to classify these as low.

Overall statement of the Board of Management on the opportunities and risks profile

In the 2024 Annual Report, it was concluded that there are no identifiable risks to the technotrans Group as a going concern and that the Group is well positioned in terms of its risk positions and risk-bearing capacity. This assessment and the classifications of the five risk categories remain unchanged.

In view of the Board of Management, the overall risk for the technotrans Group has not changed significantly.

Outlook

Expected economic environment

We expect the economic and geopolitical environment to remain highly uncertain in the second half of the year. In particular, the agreement on export tariffs between the EU and the USA will have a negative impact on the German export industry. However, the extent to which this will occur cannot be precisely quantified at present, as not all details were known at the time of going to press. Leading forecasting institutes are currently assuming a negative impact on German gross domestic product (GDP) of around 0.2%. According to the World Economic Outlook published in July, the International Monetary Fund (IMF) expects Germany's GDP to grow by 0.1% in 2025. The IMF is forecasting growth of 1.0% for the eurozone. In the USA, the IMF expects GDP growth of 1.9%.

Expected business performance of the Group

The assumptions made in the 2024 Annual Report regarding future business development essentially remain valid.

The current economic forecasts indicate a challenging development in the second half of the year, particularly in the core market of Germany. We expect the uncertain development of the geopolitical environment and the effects of US tariff policy to have a decisive influence on development. The technotrans Group's successful realignment towards a powerful, market-oriented organization will enable it to operate successfully even under these challenging conditions.

In view of the current order situation and the potential in the growth markets, some of which is independent of the economy, we expect business to pick up moderately in the second half of 2025. The Energy Management focus market remains an important growth driver. We continue to see a focus on cooling systems for electromobility and data centers. We also expect revenue growth in Print, driven by packaging and flexographic printing. This is evidenced by the exclusive framework agreement with Windmüller & Hölscher published in July 2025 for the supply of flexographic printing systems. In addition, we expect solid revenue growth in the focus market Healthcare & Analytics. In the Plastics focus market, the market environment is expected to remain challenging, with a recovery not expected until fiscal year 2026. The development of the focus market Laser will continue to be impacted by the economic environment. We are responding to this with a clear portfolio strategy and are focusing on promising products.

We confirm our existing forecast of generating consolidated revenue **of between € 245 million and € 265 million** with an EBIT margin of between 7.0% and 9.0% and a ROCE of between 13.0% and 16.0% in the 2025 financial year.

Consolidated Balance Sheet

Assets

	30/06/2025	31/12/2024
	k€	k€
Non-current assets		
Property, plant and equipment	35,965	34,863
Right-of-use assets	3,944	4,082
Goodwill	23,513	23,513
Intangible assets	3,333	3,995
Other financial assets	187	194
Deferred taxes	751	752
	67,693	67,399
Current assets		
Inventories	45,521	41,720
Trade receivables	34,996	31,022
Income tax receivable	689	611
Other financial assets	1,664	932
Other assets	2,717	1,963
Cash and cash equivalents	13,062	18,810
	98,649	95,058
Total assets	166,342	162,457

Equity and Liabilities

	30/06/2025	31/12/2024
	k€	k€
Equity		
Issued capital	6,908	6,908
Capital reserve	19,097	19,097
Retained earnings	73,653	69,995
Other reserves	-5,607	-4,957
Net profit for the period	5,180	7,318
Total equity attributable to technotrans SE shareholders	99,231	98,361
Non-controlling interests in equity	0	0
	99,231	98,361
Non-current liabilities		
Borrowings	20,869	20,326
Employee benefits	1,235	1,202
Other financial liabilities	2,029	2,181
Deferred taxes	875	926
	25,008	24,635
Current liabilities		
Borrowings	13,595	12,840
Trade payables	8,249	7,335
Prepayments received	4,580	4,128
Employee benefits	5,295	5,479
Provisions	3,137	2,956
Income tax payable	1,407	1,178
Other financial liabilities	2,834	2,868
Other liabilities	3,006	2,677
	42,103	39,461
Total equity and liabilities	166,342	162,457

Consolidated Income Statement

	01/01/ - 30/06/2025	01/01/ - 30/06/2024
	k€	k€
Revenue	120,577	115,329
of which Technology	90,815	85,775
of which Services	29,762	29,554
Cost of Sales	-84,663	-84,344
Gross profit	35,914	30,985
Distribution costs	-12,921	-13,405
Administrative expenses	-11,833	-11,580
Development costs	-2,172	-1,546
Income/expenses from impairment losses on financial assets and contract assets	-16	-30
Other operating income	555	658
Other operating expenses	-1,140	-1,039
Earnings before interest and taxes (EBIT)	8,387	4,043
Financial income	60	148
Financial expenses	-715	-746
Financial result	-655	-598
Profit before tax	7,732	3,445
Income tax expense	-2,552	-1,085
Net profit for the period	5,180	2,360
of which:		
Profit attributable to technotrans SE shareholders	5,180	2,359
Profit attributable to non-controlling interests	0	1
Earnings per share (€)		
basic / diluted	0.75	0.34

Consolidated Statement of Other Comprehensive Income

	01/01/ - 30/06/2025	01/01/ - 30/06/2024
	k€	k€
Net profit for the period	5,180	2,360
Other results		
Items that were or must be reclassified to Income Statement		
Exchange differences from the translation of foreign group companies	-637	342
Change in the amount recognised within equity (net investments in a foreign operation)	-3	-140
Change in the market values of cash flow hedges	-9	-4
Other profit after tax	-649	198
Overall result for the financial year	4,531	2,558
of which:		
Profit attributable to technotrans SE shareholders	4,531	2,557
Profit attributable to non-controlling interests	0	1

Condensed Consolidated Cash Flow Statement

	01/01/ - 30/06/2025	01/01/ - 30/06/2024
	k€	k€
Cash flow from operating activities		
Net profit for the period	5,180	2,360
Adjustments for:		
Depreciation and amortisation	3,481	3,350
Other	3,501	1,555
Cash flow from operating activities before working capital changes	12,162	7,265
Change in:		
Inventories	-3,801	-864
Receivables and other current assets	-5,453	-3,401
Liabilities and prepayments	1,637	405
Provisions and employee benefits	30	-350
Cash from operating activities	4,575	3,055
Other	-2,879	-2,678
Net cash from operating activities	1,696	377
Cash flow from investing activities		
Cash payments for investments in property, plant and equipment and in intangible assets	-2,804	-1,069
Proceeds from the sale of property, plant and equipment	41	5
Net cash used for investing activities	-2,763	-1,064

	01/01/ - 30/06/2025	01/01/ - 30/06/2024
	k€	k€
Cash flow from financing activities		
Cash receipts from the raising of short-term and long-term loans	11,000	0
Cash payments from the repayment of loans	-9,702	-3,340
Distribution to investors	-3,661	-4,283
Other	-1,348	-1,284
Net cash used in financing activities	-3,711	-8,907
Change in cash and cash equivalents	-4,778	-9,594
Cash and cash equivalents at start of period	18,810	22,770
Net effect of currency translation in cash and cash equivalents	-970	42
Cash and cash equivalents at end of period	13,062	13,218

Condensed Consolidated Statement of Changes in Equity

	30/06/2025	30/06/2024
	k€	k€
Equity at January 1st	98,361	95,433
Net profit for the period	5,180	2,360
Other result	-649	198
Overall result for the period	4,531	2,558
Distribution of profit	-3,661	-4,283
Share-based payments	0	-238
Transactions with owners	-3,661	-4,521
Equity at the end of the period	99,231	93,470

Condensed Group Segment Reporting

		Technology		Services		technotrans Group	
		HY1 2025	HY1 2024	HY1 2025	HY1 2024	HY1 2025	HY1 2024
Revenue	€ m	90,815	85,775	29,762	29,554	120,577	115,329
EBIT	€ m	3,922	-124	4,465	4,167	8,387	4,043
EBIT margin	%	4.3	-0.1	15.0	14.1	7.0	3.5

Notes to the Consolidated Financial Statements

Explanatory notes

The interim consolidated financial statements of technotrans SE of June 30, 2025 - like the consolidated financial statements at December 31, 2024 - were prepared in accordance with the International Financial Reporting Standards (IFRS) applicable at the reporting date, including IAS 34 "Interim Financial Reporting" and the corresponding interpretations, as adopted by the European Union (EU). technotrans SE prepares and publishes its consolidated financial statements in euros.

The consolidated balance sheet, the consolidated income statement, the consolidated statement of comprehensive income, the condensed consolidated statement of changes in equity and the condensed consolidated cash flow statement for the reporting periods ending June 30, 2025 and June 30, 2024 and the notes to the consolidated financial statements have not been audited or reviewed.

The accounting, valuation and consolidation methods applied in the interim consolidated financial statements as of June 30, 2025 essentially correspond to those applied in the consolidated financial statements of the 2024 financial year.

In the 2024 financial year, all 6 cash-generating units or groups of units were subjected to a regular impairment test in accordance with IAS 36.10, which did not result in any impairment losses. There were no triggering events in accordance with IAS 36.12 in the first 6 months of the 2025 financial year.

The income tax expense is calculated and recognized on the basis of the effective tax rate currently expected for the Group for the entire year. For reasons of materiality, deferred tax assets and liabilities, provisions for long-service awards, pension provisions and balance sheet items relating to share-based payments were not measured in detail. As the extent of the measurement of financial assets and liabilities at fair value plays a subordinate role in the technotrans Group, no further reporting is provided in the Interim Financial Report.

For further explanations, please refer to the notes to the consolidated financial statements as of December 31, 2024.

Key events after the reporting date

No further events of particular significance with an impact on the net assets, financial position and results of operations occurred after the reporting date of June 30, 2025.

Scope of consolidation

technotrans SE and its 15 subsidiaries are fully consolidated in the interim consolidated financial statements. technotrans SE has the possibility of exercising a controlling influence over these subsidiaries within the meaning of IFRS10. The scope of consolidation has not changed since December 31, 2024.

Related party disclosures

In the first half of 2025, no transactions were concluded between companies of the technotrans Group and related parties or their close family members.

The shareholdings of related parties as of June 30, 2025 are as follows

	Total Shares
Board of Management	
Michael Finger	11,500
Natascha Sander ¹⁾	1,500
Supervisory Board	
Andrea Bauer ²⁾	0
Peter Baumgartner	100
Dr-Ing Gottfried H. Dutiné	0
Florian Herger	0
Andre Peckruhn	76
Thorbjørn Ringkamp	385
Karin Sonnenmoser ³⁾	0
Family members	
Relatives of the Supervisory Board	1,050
Relatives of the Board of Management	0

¹⁾ Member of the Board of Management since February 1, 2025

²⁾ Member of the Supervisory Board until May 16, 2025

³⁾ Member of the Supervisory Board since May 16, 2025

Annual General Meeting

The Annual General Meeting of technotrans SE took place on May 16, 2025 in presence. Including the postal votes received, 56 % of the registered share capital was represented. All agenda items to be resolved achieved **high approval rates. These included the distribution of a dividend of € 0.53 per share (previous year: € 0.62)** and the election of Karin Sonnenmoser as new shareholder representative on the Supervisory Board. In addition, the Annual General Meeting approved the remuneration systems for the Board of Management and the Supervisory Board.

Responsibility statement by management

To the best of our knowledge, and in accordance with the applicable reporting principles for interim financial reporting, the interim consolidated financial statements give a true and fair view of the assets, liabilities, financial position and profit or loss of the Group, and the interim management report of the Group includes a fair review of the development and performance of the business and the position of the Group, together with a description of the material opportunities and risks associated with the expected development of the Group for the remaining months of the financial year.

Sassenberg, August 13, 2025

technotrans SE

The Board of Management



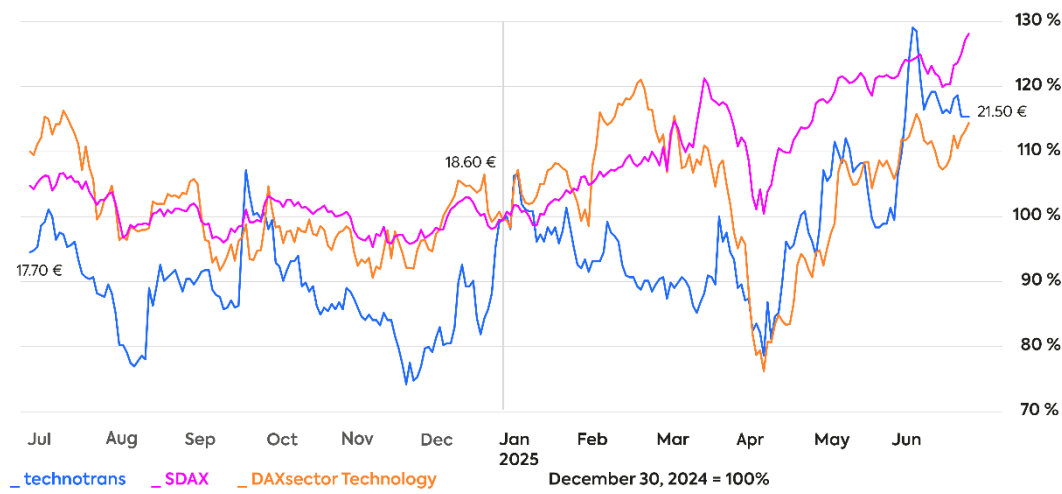
Michael Finger



Natascha Sander

Information for shareholders

Performance of technotrans shares (XETRA)



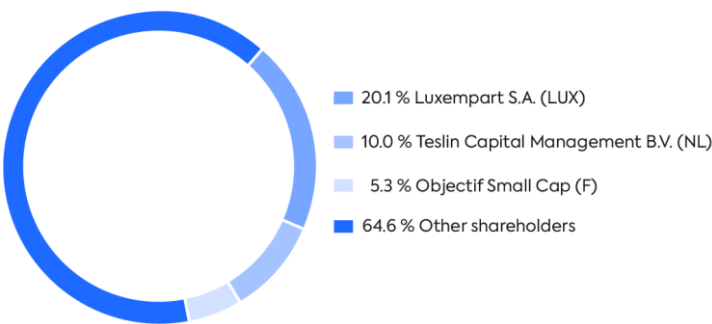
Ad hoc announcement dated February 12, 2025

On February 12, 2025, the Board of Management of technotrans SE published preliminary figures for the 2024 financial year in an ad-hoc announcement: Consolidated revenue amounted to € 238.1million and the EBIT margin to 5.2 %, both slightly below the forecast ranges due to the economic conditions. ROCE came in at 11.8 %, likewise below the projected range.

Composition of shareholders

In the first half of 2025 and up to the editorial deadline for this report, we received and published the following voting rights notifications in accordance with Sections 33 and 34 of the German Securities Trading Act (WpHG). The current shareholder structure is as follows:

Date threshold contact	Notifying Party	Notification	Voting Rights
11/07/2025	Teslin Capital Management B.V.	falling below 10%	9.99
17/04/2025	Midlin N.V.	falling below 3%	2.94%
14/02/2025	Midlin N.V.	falling below 5%	4.99%



Financial Calendar/Notes

Publications	Date
Quarterly Communication 1-9/2025	November 18, 2025
Events	
HIT - Hamburg Investor Days	August 28, 2025
mwb High Tech Engineering Conference, virtual	September 16, 2025
Berenberg & Goldman Sachs Conference, Munich	September 23, 2025
Capital Markets Day, Sassenberg	October 8, 2025
German Equity Forum, Frankfurt	November 24 – 25, 2025
CIC Forum, virtual	December 11, 2025

Current information on events can be found on our website at the following address:

<https://www.technotrans.com/investor-relations/financial-calendar>

Notes

The Interim Financial Report of technotrans SE of June 30, 2025 has been prepared in accordance with the International Financial Reporting Standards (IFRS) issued by the International Accounting Standards Board (IASB). It is in accordance with Section 52 of the stock exchange rules for the Frankfurt Stock Exchange (FSE).

This Interim Financial Report is published in German and English. The German version is always definitive.

This Interim Group Management Report contains statements on the future development of the technotrans Group. These reflect the present views of the management of technotrans SE and are based on the corresponding plans, estimates and expectations. We point out that the statements are subject to certain risks and uncertainties which could mean that the actual results differ considerably from the results expected.

Rounding differences may occur.

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