

FORM 51-101F4

BLACKPEARL RESOURCES INC.

NOTICE OF

FILING OF NATIONAL INSTRUMENT 51-101F1 INFORMATION

On February 27, 2012, BlackPearl Resources Inc. ("BlackPearl") filed its reports under section 2.1 of National Instrument 51-101, which can be found in BlackPearl's Annual Information Form dated February 24, 2012 under the company's profile on SEDAR at www.sedar.com.