

TUSK ENERGY INC.

CROSS-REFERENCE SHEET

**PRELIMINARY PROSPECTUS DATED
September 13, 1999**

<u>Alberta Form 14</u>	<u>Prospectus Caption</u>
1. Distribution Spread	Cover Page
2. Plan of Distribution	Details of the Offering
3. Market for Securities	Cover Page, Price Range and Trading Volume of Shares
4. Summary of Prospectus	Summary
5. Use of Proceeds to Issuer	Use of Proceeds
6. Sales Otherwise than for Cash	n/a
7. Share and Loan Capital Structure	Capitalization
8. Name and Incorporation of Issuer	The Corporation
9. Description of Business and Property of the Issuer	Business of the Corporation
10. Risk Factors	Risk Factors
11. Incorporation within One Year	n/a
12. Acquisitions	n/a
13. Variations in Operating Results	Management's Discussion of Variations of Operating Results
14. Asset and Earnings Coverage	n/a
15. Promoters	n/a
16. Legal Proceedings	Legal Proceedings
17. Issuance of Shares	Cover Page, Description of Share Capital
18. Issuance of Obligations	n/a
19. Issuance of other Securities	n/a
20. Dividend Record	Dividend Record
21. Directors and Officers	Management of TUSK

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- 22. Executive Compensation
- 23. Indebtedness of Directors and Senior Officers
- 24. Options to Purchase Securities
- 25. Escrowed Securities
- 26. Principal Holders of Securities
- 27. Intercorporate Relationships
- 28. Prior Sales
- 29. Interest of Management & Others in Material Transactions
- 30. Auditors, Transfer Agents and Registrar
- 31. Material Contracts
- 32. Other Material Facts

Prospectus Caption

Executive Compensation

Indebtedness of Officers and Directors

Executive Compensation

n/a

Principal Shareholders

n/a

Prior Sales

Interest of Management & Others in Material Transactions

Auditors, Registrar and Transfer Agent

Material Contracts

Industry Conditions; Dilution; Canadian Federal Income Tax Considerations; Legal Matters; Purchasers' Statutory Rights; Contractual Right of Action for Rescission