

**British Columbia
Securities Commission**

Corporate Finance
SEDAR Electronic Correspondence

200, 865 Hornby Street
Vancouver, British Columbia
V6Z 2H4 CANADA
Telephone: (604) 899-6500
Fax: (604) 899-6760
(BC only) 1-800-373-6393

Project No: 206761

IN THE MATTER OF THE SECURITIES ACT
R.S.B.C. 1996, c. 418

AND

IN THE MATTER OF

TUSK ENERGY INC.
(the "Issuer")

Receipt for the preliminary prospectus dated September 13, 1999, relating to securities of the Issuer is hereby issued under Section 65 of the Securities Act.

DATED: September 17, 1999, at Vancouver, British Columbia.

Marcine Renner

Marcine Renner
Manager

TO: Code Hunter
Attention: Brian Mainwaring

97-4a-MR/sc