

CREDITO EMILIANO S.P.A. HAS RECEIVED NOTICE THROUGH THE FISCAL AGENT OF THE UPDATING, IN THE CLEARING SYSTEMS, OF THE SPECIFIED DENOMINATION IN THE FINAL TERMS OF THE FOLLOWING NOTES:

Up to €150,000,000 Fixed Rate Senior Social Notes due 25 July 2028

Series Number 2

with ISIN: XS2640881608

AND

Up to €100,000,000.00 Fixed Rate Senior Social Preferred Notes due 31 July 2027

Series Number 3

with ISIN: XS2640884701

(together the Notes)

This notice (the **Notice**) should be read in conjunction with the Final Terms of the Notes dated respectively 23 June 2023 and 6 July 2023 (together the **Final Terms**) issued pursuant to the Base Prospectus dated 10 March 2023, as supplemented and the press release dated 8 September 2023 relating to the determination of the amendment of the Specified Denomination provided in the Final Terms (the **Erratum**).

Terms used herein shall have the meaning attributed to them in the Final Terms.

Credito Emiliano S.p.A., (the **Issuer**) informs that today it has received notice through Citibank Europe plc (the **Fiscal Agent**) that the Specified Denomination referred to in point 5 on page 2 of the relevant Final Terms, of the following Notes:

- Series Number 2 (ISIN: **XS2640881608**); and
- Series Number 3 (ISIN: **XS2640884701**)

has been amended in the clearing systems Euroclear Bank SA/NV and Clearstream Banking S.A. (the **Clearing Systems**) to read as follows:

“€1,000”.



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All other conditions as stated in the Final Terms remain unchanged.

A copy of this Notice can be obtained on Borsa Italiana's website.

The Issuer accepts responsibility for the information contained in this Notice.

Reggio Emilia, September 13, 2023

CREDITO EMILIANO SPA
(Chairman)
Lucio Iginio Zanon di Valgiurata

This Notice, the Erratum and the amended and restated Final Terms are important and require your immediate attention. If you are in doubt as to the content of this Notice, the Erratum and the amended and restated Final Terms, you are recommended to seek your own legal, tax, financial, business, regulatory and accounting advice and consult your own professional investment advisor.

This Notice, Erratum and the amended and restated Final Terms are not intended to be, and should not be relied upon as, legal, tax, financial, business, regulatory accounting, investment or other advice. The information contained in this Notice, the Erratum and the amended and restated Final Terms is not intended to be comprehensive.

The distribution of this Notice, the Erratum and the amended and restated Final Terms may be restricted by law in certain jurisdictions and persons into whose possession this Notice, the Erratum and the amended and restated Final Terms are requested to inform themselves about, and to observe, any such restrictions.

This Notice, the Erratum and the amended and restated Final Terms are not and are not intended to and shall not be deemed to constitute or contain or form part of an offer of financial instruments or invitation to promote and/or engage in any investment activity or an offer or invitation to buy or sell any securities or financial instruments or products in any jurisdiction and is being sent to Noteholders solely in their capacity



PRESS RELEASE

as such in connection with the Final Terms. In particular, this Notice, the Erratum and the amended and restated Final Terms does not constitute an offer to the public in the Republic of Italy nor have this Notice, the Erratum and the amended and restated Final Terms or any other documents or materials relating to this Notice, the Erratum and the amended and restated Final Terms been or will be submitted to the clearance procedure of the *Commissione Nazionale per le Società e la Borsa* (“CONSOB”).

The distribution of this Notice, the Erratum and the amended and restated Final Terms may be restricted by applicable laws, rules, regulations and guidelines including but not limited to any trade, economic or financial sanctions laws, regulations, embargoes or restrictive measures administered, enacted or enforced by a sanctions authority (Applicable Law) in certain jurisdictions and persons into whose possession these come are requested to inform themselves about, and to observe, any such Applicable Law.

Nothing in this Notice, the Erratum and the amended and restated Final Terms or the electronic transmission hereof constitutes or contemplates an offer of, an offer to purchase or the solicitation of an offer to sell securities in the United States or any other jurisdiction. The Notes have not been, and will not be, registered under the Securities Act, or the securities laws of any state or other jurisdiction of the United States.

CONTACTS

Media relations Credem

☐ +39.0522.582075
☐ rel@credem.it

Investor relations Credem

☐ +39.0522.583076 - 583741
☐ investor@credem.it

☐ www.credem.it