

The instructions and rules accompanying this Letter of Acceptance and Transmittal should be read carefully before completing this Letter of Acceptance and Transmittal. The Depositary or your broker or other financial advisor will assist you in completing this Letter of Acceptance and Transmittal.

LETTER OF ACCEPTANCE AND TRANSMITTAL
to deposit
Common Shares
of
WILANOUR RESOURCES LIMITED
pursuant to the Offer dated December 5, 1997
of
GOLDCORP INC.

THE OFFER WILL BE OPEN FOR ACCEPTANCE UNTIL 9:00 A.M. (EASTERN STANDARD TIME) ON TUESDAY, DECEMBER 30, 1997, UNLESS WITHDRAWN OR EXTENDED.

This Letter of Acceptance and Transmittal, properly completed and signed in accordance with the instructions and rules set out below, together with all other required documents, must accompany certificates for Common Shares ("Wilanour Common Shares") of Wilanour Resources Limited ("Wilanour") deposited pursuant to the offer (the "Offer") dated December 5, 1997 made by Goldcorp Inc. (the "Offeror") to holders of Wilanour Common Shares ("Wilanour Shareholders"). Wilanour Shareholders whose certificates are not immediately available or who cannot deliver their certificates and all other required documents to the Depositary at or prior to 9:00 a.m. (Eastern Standard Time) on Tuesday, December 30, 1997 (the "Expiry Time") may deposit such Wilanour Common Shares according to the guaranteed delivery procedure described in Section 3 of the Offer, "Manner of Acceptance — Procedure for Guaranteed Delivery". See Instruction 2 of this Letter of Acceptance and Transmittal.

The terms and conditions of the Offer are incorporated by reference into this Letter of Acceptance and Transmittal. Capitalized terms used herein but not defined in this Letter of Acceptance and Transmittal have the respective meanings ascribed to them in the Offer and Offering Circular (the "Circular") dated December 5, 1997.

TO: GOLDCORP INC.

AND TO: MONTREAL TRUST COMPANY OF CANADA, AS DEPOSITARY

Dear Sirs:

The undersigned delivers to you the enclosed certificate(s) for Wilanour Common Shares, and, subject only to the provisions of the Offer regarding withdrawal, irrevocably accepts the Offer for such Wilanour Common Shares upon the terms and conditions contained in the Offer. The following are the details of the enclosed certificate(s):

DESCRIPTION OF WILANOUR COMMON SHARES DEPOSITED
(if insufficient space, attach a list in the form below)

Name and Address of Registered Holders	Certificate Number	Number of Wilanour Common Shares Represented by Certificate	Number of Wilanour Common Shares Deposited*

* See Instruction 6

(Attach list in the above form, if necessary)

By accepting the Offer, the undersigned hereby elects to receive (subject to adjustments in accordance with the terms of the Offer) for every six (6) Wilanour Common Shares deposited, an indivisible combination of:

- (a) one (1) Goldcorp Class A subordinate voting share (“Goldcorp Class A Subordinate Voting Share”); and
- (b) one (1) Goldcorp Class A share purchase warrant (“Goldcorp Class A Warrant”), with each Goldcorp Class A Warrant entitling the holder thereof to acquire, on or before June 30, 1999, one (1) Goldcorp Class A Subordinate Voting Share at the price of \$7.25 per share.

The undersigned hereby:

1. acknowledges receipt of the Offer and Circular dated December 5, 1997;
2. delivers to you and deposits for the benefit of the Offeror the enclosed certificate(s) representing Wilanour Common Shares and, subject only to the rights of withdrawal set out in the Offer, irrevocably accepts the Offer for and in respect of the Wilanour Common Shares represented by such certificate(s) (the “Purchased Securities”) and, on and subject to the terms and conditions of the Offer, on the date the Offeror takes up and pays for the Purchased Securities (the “Effective Date”), sells, assigns and transfers to the Offeror all right, title and interest in and to the Purchased Securities and in and to any and all dividends, distributions, payments, securities, rights, assets or other interests declared, paid, accrued, issued, distributed, made or transferred on, or in respect of, the Purchased Securities on, or after December 5, 1997;
3. represents and warrants that:
 - (a) the undersigned has full power and authority to deposit, sell, assign and transfer the Purchased Securities being deposited and has not sold, assigned or transferred or agreed to sell, assign or transfer any of such Purchased Securities to any other person;
 - (b) the undersigned owns the Purchased Securities being deposited within the meaning of applicable securities laws;
 - (c) the deposit of such Purchased Securities complies with applicable securities laws; and
 - (d) when such Purchased Securities are accepted for payment by the Offeror on the Effective Date, the Offeror will acquire good title thereto free and clear of all liens, restrictions, charges, encumbrances, claims and equities whatsoever;
4. in the case of Wilanour Shareholders who are residents of Canada or residents of any country other than Canada in which Wilanour Common Shares may be lawfully delivered (see “Notice to U.S. Wilanour Shareholders”, below), directs the Offeror and Montreal Trust Company of Canada, upon the Offeror taking up the Purchased Securities:
 - (a) to issue or cause to be issued certificate(s) for Goldcorp Class A Subordinate Voting Shares and Goldcorp Class A Warrants, together with a cheque, payable in Canadian funds, in lieu of any fractions of a Goldcorp Class A Subordinate Share and Goldcorp Class A Warrant to which the undersigned is entitled for the Purchased Securities under the Offer in the name indicated below and to send such certificates by first class mail, postage prepaid, to the address, or to hold the same for pick-up, as indicated below; and
 - (b) to return any certificates for Wilanour Common Shares not purchased under the Offer to the address indicated below (and if no name, address or delivery instructions are indicated, to the undersigned at the address of the undersigned as shown on the registers maintained by Wilanour);
5. waives any right to receive notice of purchase of the Purchased Securities;

6. irrevocably constitutes and appoints the Depositary and any officer of the Offeror, and each of them, and any other person designated by the Offeror in writing, as the true and lawful agent, attorney and attorney-in-fact and proxy of the undersigned with respect to the Purchased Securities deposited herewith which are taken up and paid for under the Offer and with respect to any and all dividends, distributions, payments, securities, rights, assets or other interests, declared, paid, accrued, issued, distributed, made or transferred on or in respect of the Purchased Securities on or after the date of the Offer, with full power of substitution, in the name and on behalf of the undersigned (such power of attorney being deemed to be an irrevocable power coupled with an interest) and revokes any and all other authority, whether as agent, attorney-in-fact, attorney, proxy or otherwise, previously conferred or agreed to be conferred by the undersigned at any time with respect to the Purchased Securities:
 - (a) to register or record, transfer and enter the transfer of Purchased Securities on the appropriate register of holders maintained by Wilanour; and
 - (b) except as otherwise may be agreed, to exercise any and all of the rights of the holder of the Purchased Securities, including, without limitation, to vote, execute and deliver any and all instruments of proxy, authorizations or consents in respect of any or all of the Purchased Securities, revoke any such instrument, authorization or consent given prior to or after the date of the Offer, designate in any such instruments of proxy any person or persons as the proxy or the proxy nominee or nominees of the undersigned in respect of such Purchased Securities for all purposes including, without limitation, in connection with any meeting (whether annual, special or otherwise and any adjournments thereof) of holders of securities of Wilanour, and execute, endorse and negotiate, for and in the name of and on behalf of the registered holder of Purchased Securities, any and all cheques or other instruments respecting any distribution payable to or to the order of such holder in respect of such Purchased Securities;
7. agrees, effective on and after the Effective Date, not to vote any of the Purchased Securities taken up and paid for under the Offer at any meeting (whether annual, special or otherwise or any adjournment thereof) of holders of securities of Wilanour and, except as may otherwise be agreed, not to exercise any of the other rights or privileges attached to the Purchased Securities, and agrees to execute and deliver to the Offeror any and all instruments of proxy, authorizations or consents in respect of the Purchased Securities and to designate in any such instruments of proxy the person or persons specified by the Offeror as the proxy or proxy nominee or nominees of the holder of the Purchased Securities and acknowledges that upon such appointment, all prior proxies given by the holder of such Purchased Securities with respect thereto shall be revoked and no subsequent proxies may be given by the holder with respect thereto;
8. agrees that any dividend (whether in cash, stock or otherwise) distribution, payment, securities, rights, assets or other interests (collectively, "Interests") which may be declared, paid, accrued, issued, distributed, made or transferred on or after December 5, 1997 on, or in respect of, any of the Wilanour Common Shares, then the whole of any such Interests which are received by or made payable to or to the order of the undersigned will be received and held by the depositing Wilanour Shareholder for the account of the Offeror and shall be promptly remitted and transferred by the undersigned to the Depositary for the account of the Offeror, accompanied by appropriate documentation of transfer. Pending such remittance, the Offeror will be entitled to all rights and privileges as the owner of any such Interest, and may withhold the entire consideration payable by the Offeror pursuant to the Offer or deduct from the consideration payable by the Offeror pursuant to the Offer the amount or value thereof, as determined by the Offeror in its sole discretion;
9. covenants to execute, upon request, any additional documents, transfers and other assurances as may be necessary or desirable to complete the sale, assignment and transfer of the Purchased Securities to the Offeror;
10. acknowledges that all authority conferred or agreed to be conferred by the undersigned herein may be exercised during any subsequent legal incapacity of the undersigned and shall survive the death or incapacity, bankruptcy or insolvency of the undersigned and all obligations of the undersigned herein shall be binding upon the heirs, personal representatives, successors and assigns of the undersigned;

11. by virtue of the execution of this Letter of Acceptance and Transmittal, shall be deemed to have agreed that all questions as to validity, form, eligibility (including timely receipt) and acceptance of any Wilanour Common Shares deposited pursuant to the Offer will be determined by the Offeror in its sole discretion and that such determination shall be final and binding and acknowledges that there shall be no duty or obligation on the Offeror, the Depositary or any other person to give notice of any defect or irregularity in any deposit and no liability shall be incurred by any of them for failure to give any such notice; and
12. by virtue of the execution of an English language form of Letter of Acceptance and Transmittal, agrees with the Offeror and the Depositary that any contract contemplated by the Offer and this Letter of Acceptance and Transmittal as well as all documents relating thereto, including, without limitation, the Notice of Guaranteed Delivery, be drawn up exclusively in the English language. En signant la version anglaise de la présente lettre d'acceptation et de transmission, convient avec le dépositaire que tous les contrats découlant de l'offre et de la présente lettre d'acceptation et de transmission et tous les documents y afférents incluant, sans limiter la généralité de ce qui précède, l'avis de livraison garantie soient rédigés exclusivement en anglais.

Signature guaranteed by
(if required under Instruction 4):

Dated: December, 1997.

Authorized Signature Name of Guarantor (please print or type) Address (please print or type)	Signature of Shareholder or Authorized Representative — see Instructions 3, 4 and 5 Name of Shareholder (please print or type) Name of Authorized Representative, if applicable (please print or type) Telephone Number (Preferably Business) Social Insurance Number (Canada) or Social Security Number (United States)
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NOTICE TO U.S. WILANOUR SHAREHOLDERS

The Offer does not constitute an offer or solicitation to any person in any jurisdiction in which such offer or solicitation is unlawful. The Offer is not being made to, nor will deposits be accepted from or on behalf of, Wilanour Shareholders in any jurisdiction in which the making or acceptance thereof would not be in compliance with the laws of such jurisdiction.

The Goldcorp Class A Subordinate Voting Shares and the Goldcorp Class A Warrants offered under the Offer have not been and will not be registered under the Securities Act of 1933, as amended, of the United States of America. The offering of those securities is not being made in the United States of America and is not, and under no circumstances is to be construed as, an offering of any securities for sale in or to a national or resident of the United States of America or a solicitation therein of an offer to buy any securities. Accordingly, Goldcorp Class A Subordinate Voting Shares and Goldcorp Class A Warrants will not be distributed under the Offer to, or on behalf of, Wilanour Shareholders whose addresses of record are in the United States of America or other persons who Goldcorp or the Depositary has reason to believe are nationals or residents of the United States of America or any other jurisdiction where those securities may not be lawfully offered for sale (collectively, "U.S. Wilanour Shareholders").

Goldcorp or the Depositary will notify the U.S. Wilanour Shareholders that the Goldcorp Class A Subordinate Voting Shares and the Goldcorp Class A Warrants offered under the Offer to which they are entitled by virtue of their having deposited their Wilanour Common Shares under the Offer will be issued to and held by the Depositary, which will hold the Goldcorp Class A Subordinate Voting Shares and the Goldcorp Class A Warrants as agent for the benefit of all U.S. Wilanour Shareholders. The Depositary will attempt to cause such Goldcorp Class A Subordinate Voting Shares and Goldcorp Class A Warrants to be sold in Canada at such prices and otherwise in such manner as the Depositary may determine in its sole discretion. The Depositary's ability to cause such Goldcorp Class A Subordinate Voting Shares and Goldcorp Class A Warrants to be sold and the prices obtained therefor are dependent upon market conditions. The Depositary will not be subject to any liability for failure to sell any Goldcorp Class A Subordinate Voting Shares and Goldcorp Class A Warrants of U.S. Wilanour Shareholders or to sell any such Goldcorp Class A Subordinate Voting Shares and Goldcorp Class A Warrants at a particular price. The net proceeds received by the Depositary from the sale of such Goldcorp Class A Subordinate Voting Shares and Goldcorp Class A Warrants will be divided among the U.S. Wilanour Shareholders in proportion to the number of Wilanour Common Shares deposited by them under the Offer. The Depositary thereafter will mail cheques to the U.S. Wilanour Shareholders at their addresses appearing in the share register of Wilanour.

BOX A

ISSUE CERTIFICATE(S) FOR GOLDCORP CLASS A SUBORDINATE VOTING SHARES AND GOLDCORP CLASS A WARRANTS TOGETHER WITH A CHEQUE IN LIEU OF ANY FRACTIONS OF SUCH SHARE OR WARRANT IN THE NAME OF: (Please print or type)

See Instructions 3, 4, 5 and 6.

☐ Registered holder of Purchased Securities or:

(Name)

(Street name and Number)

(City and Province or State)

(Country and Postal or Zip Code)

(Telephone — Business Hours)

(Social Insurance Number (Canada) or
Social Security Number (United States))

BOX B

SEND CERTIFICATE(S) FOR GOLDCORP CLASS A SUBORDINATE VOTING SHARES AND GOLDCORP CLASS A WARRANTS TOGETHER WITH A CHEQUE IN LIEU OF ANY FRACTIONS OF SUCH SHARE OR WARRANT IN THE NAME OF: (Please print or type)

See Instructions 3, 4, 5 and 6.

(Name)

(Street name and Number)

(City and Province or State)

(Country and Postal or Zip Code)

BOX C

U.S. Resident/Citizens must provide their Taxpayer Identification Number here:

BOX D

☐ HOLD CERTIFICATE(S) FOR GOLDCORP CLASS A SUBORDINATE VOTING SHARES AND GOLDCORP CLASS A WARRANTS TOGETHER WITH A CHEQUE IN LIEU OF ANY FRACTIONS OF SUCH SHARE OR WARRANT

BOX E

IF THE OFFEROR DOES NOT TAKE UP AND PAY UNDER THE OFFER, PLEASE RETURN CERTIFICATE(S) FOR WILANOUR COMMON SHARES TO: (please print or type)

See Instructions 3, 4, 5 and 6.

IN THE CASE OF A PARTIAL TENDER (SEE INSTRUCTION 6) NEW CERTIFICATE(S) FOR WILANOUR COMMON SHARES ARE TO BE ISSUED: (please print or type)

See Instructions 3, 4, 5 and 6.

☐ Same address as Box A or to:

☐ AS ONE CERTIFICATE, or in the following denominations

(Name)

(Street Name and Number)

(City and Province or State)

(Country and Postal or Zip Code)

BOX F

☐ CHECK HERE IF WILANOUR COMMON SHARES ARE BEING DEPOSITED PURSUANT TO A NOTICE OF GUARANTEED DELIVERY PREVIOUSLY SENT TO THE TORONTO OFFICE OF THE DEPOSITARY AND COMPLETE THE FOLLOWING: (please print or type)

Name of Registered Holder: _____

Date of Execution of Notice of Guaranteed Delivery: _____

Name of Institution which Guaranteed Delivery: _____

INVESTMENT DEALER OR BROKER SOLICITING ACCEPTANCE OF THE OFFER

(please print or type):

(Firm)

(Telephone Number)

(Fax Number)

(Registered Representatives)

(Address)

☐ CHECK HERE IF LIST OF BENEFICIAL HOLDERS IS ATTACHED

INSTRUCTIONS AND RULES

1. Use of Letter of Acceptance and Transmittal

- (a) This Letter of Acceptance and Transmittal, or a manually signed facsimile copy hereof, properly completed and duly executed as required by the instructions set forth below, together with accompanying certificates representing the Purchased Securities, must be received by the Depositary at any of the offices specified below before the Expiry Time, unless the Offer is extended or unless the Procedures for Guaranteed Delivery set out in Instruction 2, below, are employed.
- (b) The method of delivery of this Letter of Acceptance and Transmittal, certificates representing Purchased Securities and all other required documents is at the option and risk of the person depositing the same, and delivery will be deemed effective only when such documents are actually received. The Offeror recommends that such documents be delivered by hand to the Depositary and a receipt obtained. However, if such documents are mailed, the Offeror recommends that registered mail with return receipt requested be used and that proper insurance be obtained. Shareholders whose Wilanour Common Shares are registered in the name of a nominee should contact their stockbroker, investment dealer, bank, trust company or other nominee for assistance in depositing their Wilanour Common Shares.

2. Procedures for Guaranteed Delivery

If a Shareholder wishes to deposit Wilanour Common Shares pursuant to the Offer and (i) the certificate(s) representing beneficial ownership of the Wilanour Common Shares are not immediately available, or (ii) such Wilanour Shareholder cannot deliver the certificate(s) representing such Wilanour Common Shares and all other required documents to the Depositary at or prior to the Expiry Time, such Wilanour Common Shares may nevertheless be deposited pursuant to the Offer provided that all of the following conditions are met:

- (a) such deposit is made only at the principal office of the Depositary in Toronto, by or through an Eligible Institution (as defined below);
- (b) a properly completed and duly executed Notice of Guaranteed Delivery (printed on yellow paper), in the form accompanying this Letter of Acceptance and Transmittal or a manually signed copy thereof, is received at the principal office of the Depositary in Toronto, together with a completed Letter of Acceptance and Transmittal at or prior to the Expiry Time; and
- (c) the certificate(s) representing the Purchased Securities, in proper form for transfer, together with a properly completed and duly signed Letter of Acceptance and Transmittal, or a manually signed copy thereof, covering such Purchased Securities with any required signature guarantees and any other required documents, are received at the principal office of the Depositary in Toronto on or before 5:00 p.m. (Eastern Standard Time) on or before the third trading day on The Toronto Stock Exchange after the Expiry Time. Delivery to any office of the Depositary other than its principal office in Toronto, does not constitute delivery for the purpose of satisfying a guaranteed delivery.

The Notice of Guaranteed Delivery may be delivered by hand, transmitted by facsimile transmission or mailed to the principal office of the Depositary in Toronto and must include a signature guarantee by an Eligible Institution, in the form set forth in the Notice of Guaranteed Delivery.

An “Eligible Institution” means a Canadian chartered bank, a trust company operating in Canada, a member of the Securities Transfer Agents Medallion Program (“STAMP”) or some other entity acceptable to the Depositary.

3. Signatures

This Letter of Acceptance and Transmittal must be filled in and signed by the holder of Wilanour Common Shares accepting the Offer described above or by such holder's duly authorized representative (in accordance with Instruction 5, below).

- (a) If this Letter of Acceptance and Transmittal is signed by the registered owner(s) of the accompanying certificate(s), such signature(s) on this Letter of Acceptance and Transmittal must correspond with the name(s) as registered or as written on the face of such certificate(s) without any change whatsoever, and the certificate(s) need not be endorsed. If such transmittal certificate(s) is held of record by two or more joint owners, all such owners must sign this Letter of Acceptance and Transmittal.
- (b) If this Letter of Acceptance and Transmittal is executed by a person other than the registered owner(s) of the Purchased Securities or if certificate(s) representing Goldcorp Class A Subordinate Voting Shares or Goldcorp Class A Warrants are to be issued to a person other than the registered holder(s):
 - (i) such deposited certificate(s) must be endorsed, or be accompanied by an appropriate share transfer power of attorney duly and properly completed by the registered owner(s); and
 - (ii) the signature(s) on such endorsement or power of attorney must correspond exactly to the name(s) of the registered owner(s) as registered or as appearing on the certificate(s) and must be guaranteed as noted in Instruction 4, below.

4. Guarantee of Signatures

If this Letter of Acceptance and Transmittal is executed by a person other than the registered owner(s) of the Purchased Securities or if the certificate(s) representing Goldcorp Class A Subordinate Voting Shares or Goldcorp Class A Warrants are to be issued to a person other than such registered owner(s) or sent to an address other than the address of the registered owner(s) as shown on the register of Shareholders maintained by Wilanour or if Purchased Securities not purchased are to be returned to a person other than such registered owner(s) or sent to an address other than the address of the registered owner(s) as shown on the register of Shareholders maintained by Wilanour, such signature must be guaranteed by an Eligible Institution or in some other manner satisfactory to the Depositary. No guarantee is required if the signature is that of an Eligible Institution.

5. Fiduciaries, Representatives and Authorizations

Where this Letter of Acceptance and Transmittal or any certificate or share transfer or power of attorney is executed by a person on behalf of an executor, administrator, trustee, guardian, attorney-in-fact, agent, corporation, partnership or association, or is executed by any other person acting in a fiduciary or representative capacity, such person should so indicate when signing and this Letter of Acceptance and Transmittal must be accompanied by satisfactory evidence of the authority to act. Either the Offeror or the Depositary, at their discretion, may require additional evidence of authority or additional documentation.

6. Partial Tenders

If less than the total number of Wilanour Common Shares evidenced by any certificate submitted is to be deposited under the Offer, fill in the number of Wilanour Common Shares to be deposited in the appropriate space on this Letter of Acceptance and Transmittal. In such case, new certificate(s) for the number of Wilanour Common Shares not deposited will be sent to the registered owner, unless a subsequent transaction is completed, in which case the shares to which the registered owner is entitled will be sent, in either case as soon as practicable following the Expiry Time, unless otherwise provided in the appropriate box on this Letter of Acceptance and Transmittal. Unless otherwise indicated, the total number of Wilanour Common Shares evidenced by all certificates delivered will be deemed to have been deposited.

7. Solicitation

Identify the investment dealer or broker, if any, who solicited acceptance of the Offer by completing the appropriate box on this Letter of Acceptance and Transmittal and present a list of beneficial holders if applicable.

8. Miscellaneous

- (a) If the space on this Letter of Acceptance and Transmittal is insufficient to list all certificates for Purchased Securities, additional certificate numbers and number of Purchased Securities may be included on a separate signed list affixed to this Letter of Acceptance and Transmittal.
- (b) If Purchased Securities are registered in different forms (e.g., "John Doe" and "J. Doe"), a separate Letter of Acceptance and Transmittal should be signed for each different registration.
- (c) No alternative, conditional or contingent deposits will be accepted and no fractional Wilanour Common Shares will be purchased. All depositing Shareholders by execution of this Letter of Acceptance and Transmittal (or a facsimile thereof) waive any right to receive any notice of the acceptance of Purchased Securities for payment.
- (d) The Offer and any agreement resulting from the acceptance of the Offer will be construed in accordance with and governed by the laws of the Province of Ontario and the laws of Canada applicable therein.
- (e) Additional copies of the Offer and Circular (including documents incorporated by reference therein), the Letters of Transmittal and the Notice of Guaranteed Delivery may be obtained from the Depositary at any of the offices at the addresses listed below.

9. Commissions and Stock Transfer Taxes

No brokerage fees or commissions will be payable if the Offer is accepted by depositing Wilanour Common Shares directly with the Depositary. The Offeror will pay any stock transfer taxes with respect to the transfer and sale of Purchased Securities to it or its order by the registered owner pursuant to the Offer. If, however, Goldcorp Class A Subordinate Voting Shares and Goldcorp Class A Warrants to be received pursuant to the Offer are to be issued to, or if the certificates for Purchased Securities not deposited or purchased are to be registered in the name of, any person other than the registered owner, or if certificates for Purchased Securities are registered in the name of any person other than the person(s) signing this Letter of Acceptance and Transmittal, the amount of any stock transfer taxes (whether imposed on the registered owner or such other person) payable on account of the transfer to such person will be payable by the seller which may result in a deduction from the purchase price unless satisfactory evidence of the payment of such taxes or an exemption therefrom is submitted.

10. Lost Certificates

If a share certificate has been lost or destroyed, this Letter of Acceptance and Transmittal should be completed as fully as possible and forwarded, together with a letter describing the loss, to the Depositary, Montreal Trust Company of Canada, at its principal office in Toronto. The Depositary will provide replacement instructions for such eventuality. If a share certificate has been lost or destroyed, please ensure that you provide your telephone number to the Depositary so that Montreal Trust Company of Canada may contact you.

The Depositary for the Offer is:

MONTREAL TRUST COMPANY OF CANADA

Principal Office

(Deliveries by Hand, Mail or Courier)

151 Front Street West
8th Floor
Toronto, Ontario
M5J 2N1

Tel.: (416) 981-9633

Fax: (416) 981-9600

Other Offices

(Deliveries by Hand or Courier)

Vancouver

510 Burrard Street
2nd Floor
Vancouver, British Columbia
V6C 3B9

Calgary

Western Gas Tower
600, 530 – 8th Avenue S.W.
Calgary, Alberta
T2P 3S8

Winnipeg

Mezzanine Level
Bank of Nova Scotia
200 Portage Avenue
Winnipeg, Manitoba
R3C 3X2

Montreal

Place Montreal Trust
1800 McGill College Avenue
6th Floor
Montreal, Quebec
H3A 3K9

Halifax

1465 Brenton Street
Suite 504
Halifax, Nova Scotia
B3J 3S9

Any questions and requests for assistance may be directed by Wilanour Shareholders to the Depositary at any of the offices set out above.