BOARDWALKTECH SOFTWARE CORP.

NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

To the shareholders of Boardwalktech Software Corp. (the "**Corporation**"):

NOTICE IS HEREBY GIVEN that the Annual General Meeting (the "**Meeting**") of the shareholders of the Corporation will be held on August 29th, 2024 at 11:00 a.m. (Toronto time) at the offices of Harbor Access, The Exchange Tower, 130 King St. W 19th Fl, Toronto ON M5X 2A2, for the following purposes:

1. to receive the financial statements of the Corporation for the fiscal year ended March 31, 2024, together with the auditor's report thereon;

2. to elect the directors of the Corporation for the ensuing year;

3. to appoint the auditor of the Corporation for the ensuing year and authorize the directors to fix the remuneration of the auditor; and

4. to transact such other business as may properly come before the Meeting or any adjournments thereof.

The nature of the business to be transacted at the Meeting is described in further detail in the Circular.

Only shareholders of record of common shares of the Corporation at the close of business on July 15, 2024 (the "**Record Date**") are entitled to notice of and to attend the Meeting or any adjournments thereof and to vote thereat.

Registered shareholders unable to be present at the Meeting are requested to date and sign the enclosed form of proxy and return it to Odyssey Trust Company, Trader's Bank Building, 702, 67 Yonge Street, Toronto Ontario M5E 1J8 not later than 11:00 a.m. (Toronto time) on August 27, 2024 or, if the Meeting is adjourned, not later than 48 hours (excluding Saturdays, Sundays and holidays) before the time of the adjourned or postponed meeting.

Non-registered beneficial shareholders should follow the instructions of their intermediaries in order to vote their shares.

DATED as of the 19th day of July, 2024.

"Andrew T. Duncan"

Andrew T. Duncan
Chief Executive Officer
Boardwalktech Software Corp.