

TRUE GRIT RESOURCES LTD.
FINANCIAL STATEMENT REQUEST FORM

Pursuant to National Instrument 51-102 *Continuous Disclosure Obligations* of the Canadian Securities Administrators, we shall deliver our annual and interim financial statements and the Management Discussion & Analysis ("MD&A") related to such financial statements to our shareholders when they request that copies be sent to them. If you wish to receive either our annual financial statements and related MD&A or our interim financial statements and related MD&A, or both, please complete the information below and mail or fax this form to us as follows:

True Grit Resources Ltd.
615 – 800 West Pender Street
Vancouver, BC V6C 2V6

Attention: Secretary

Fax: (604) 684-0279

I wish to receive your:
(*Check one or both, as necessary*)

_____ Annual financial statements and MD&A

_____ Interim financial statements and MD&A

which should be sent to:

NAME (please print)

ADDRESS

Postal or Zip Code

To use electronic methods for communication with our shareholders, we request that you provide us with your e-mail address. Please insert your e-mail address and initial and date below to indicate your consent to receive information by e-mail instead of in paper form.

I HEREBY CONSENT to receipt of information by e-mail at the following address:

e-mail address

Initial: _____

Date: _____