



Alberta Securities Commission

RECEIPT

YOHO RESOURCES INC.

This is the receipt of the Alberta Securities Commission for the Short Form Prospectus of the above Issuer dated March 15, 2010 (the prospectus).

This receipt also evidences that the Ontario Securities Commission has issued a receipt for the prospectus.

The prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in British Columbia, Saskatchewan, Manitoba, New Brunswick and Nova Scotia. A receipt for the prospectus is deemed to be issued by the regulator in each of those jurisdictions, if the conditions of the Instrument have been satisfied.

March 15, 2010

"Blaine Young"

Blaine Young

Associate Director, Corporate Finance

SEDAR Project # 01543554