Burnet,
Duckworth
& Palmer LLP
Law Firm

March 15, 2010

**DELIVERED VIA SEDAR**

Alberta Securities Commission
British Columbia Securities Commission
Saskatchewan Financial Services Commission
Manitoba Securities Commission
Ontario Securities Commission
Nova Scotia Securities Commission
New Brunswick Securities Commission

Dear Sirs:

**Re: Yoho Resources Inc. (the "Corporation") – Final Short Form Prospectus dated March 15, 2010 (the "Prospectus")**

We refer to the Prospectus relating to the distribution of 2,500,000 common shares of the Corporation at a price of $2.70 per common share and 1,500,000 common shares of the Corporation issued on a "flow-through" basis at a price of $3.25 per flow-through share.

We consent to the use of our name, Burnet, Duckworth & Palmer LLP, on the cover page and under the heading "Interest of Experts" in the Prospectus and we also consent to the use of our name and references to our opinions under the headings "Canadian Federal Income Tax Considerations" and "Eligibility For Investment".

We confirm that we have read the Prospectus and the documents incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that is derived from our opinions referred to above or that is within our knowledge as a result of the services we performed in connection with such opinions.

This letter is provided solely for the purpose of assisting you in discharging your responsibilities in connection with the transaction described above and may not be used or relied upon by any other parties or for any other purpose.

Yours truly,

(signed) "*Burnet, Duckworth & Palmer LLP*"

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Frank L. Burnet Q.C. (1890-1982) | Thomas J. Duckworth Q.C. (1925-2007) | The Hon. W. Kenneth Moore C.M., Q.C., LL.D., Counsel