



**Securities
Commission**

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**IN THE MATTER OF THE SECURITIES ACT
R.S.N.S. 1989, CHAPTER 418, AS AMENDED**

AND

**IN THE MATTER OF
Davis + Henderson Income Fund**

Receipt for an Preliminary Prospectus dated **March 4, 2002** relating to the securities of the above Issuer is hereby issued pursuant to section 60 of the Act.

DATED at Halifax, this 5th day of March, 2002.

"Donna Gouthro"

J. William Slattery, C.A.
Deputy Director, Corporate Finance
per Donna Gouthro
Corporate Finance Officer (Analyst)

NOTE: The issuance of this receipt is not construed as meaning that the adequacy of the Preliminary Prospectus and supporting material has been established. These are being reviewed by the Commission staff and initial comments will be furnished to you by letter as soon as practicable.

Project #**425860**