



Ontario
Securities
Commission

Commission des
valeurs mobilières
de l'Ontario

P.O. Box 55, 19th Floor
20 Queen Street West
Toronto ON M5H 3S8

CP 55, 19e étage
20, rue queen ouest
Toronto ON M5H 3S8

RECEIPT

MagIndustries Corp.

This is the receipt of the **Ontario Securities Commission** for the **Amended and Restated Preliminary Short Form Prospectus** dated **June 2, 2009** (the amended preliminary prospectus) amending and restating the **Preliminary Short Form Prospectus** of the above Issuer dated **June 1, 2009**.

The amended preliminary prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **Alberta, British Columbia, Manitoba, New Brunswick, Nova Scotia and Saskatchewan**. A receipt for the amended preliminary prospectus is deemed to be issued by the regulator in each of those jurisdictions, if the conditions of the Instrument have been satisfied.

June 2, 2009

Margo Paul

Margo Paul
Director, Corporate Finance

SEDAR Project # 1431477